

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India
Email : info@sonataindia.com, Website : www.sonataindia.com
Ph.: +91-522-2334900, Tol Free : 1800-2100-102
C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2020-21/013**Date: July 01, 2020****Script Code: 952319**

To,

The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 we hereby certify that we have made timely payment towards the Principal and interest of the below mentioned NCD:

ISIN No.	Due Date	Payment Date	Amount of Interest (After Deduction of TDS)	Amount of Principal	Reference No.
INE509M07105	30/06/2020	29/06/2020 (Interest) 30/06/2020 (Principal)	Rs. 1,91,44,924	Rs. 15,00,00,000	i. IBKL200629352897 ii. ANDBR5202006300 0455440

Further the terms and conditions of the above ISIN INE509M07105 have been restructured and accordingly only partial principal repayment has been made. This structuring has been principally approved by the BSE and a disclosure under Regulation 51 (1) is enclosed. Since the original ISIN INE509M07105 was valid only up to 30th June 2020, therefore a new ISIN INE509M07196 has been created and the securities are being credited into the new ISIN accordingly.

Please take it on your record.

Thanking You
For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)



CC: 1. Catalyst Trusteeship Limited (Trustee)

2. ICRA Limited (Credit rating agency)

Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India

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To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Subject: Disclosure under Regulation 51(2) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR Regulations") for Modification of certain terms of the Non-Convertible Debenture (ISIN: INE509M07105) issued by Sonata Finance Private Limited ("the Company") and subsequent generation of New ISIN (ISIN INE509M07196) thereof

Dear Sir/ Madam,

We refer to our letter dated 23rd June, 2020, duly uploaded at BSE in compliance with Regulation 59(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, whereby the Company sought approval for the modification and amendments of the key terms and conditions pertaining to 300 (Three Hundred) secured, rated, listed, redeemable, transferable, non-convertible debentures, having face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) issued by the company in dematerialised form (**ISIN: INE509M07105**) on a private placement basis to Blue Orchard Microfinance Fund SA, SICAV under the terms of the debenture trust deed dated June 23, 2015 executed by and between the Company and Catalyst Trusteeship Limited and the information memorandum dated June 23, 2015. The In principal approval for the aforesaid amendment was received from the BSE vide their letter No. DCS/COMP/SB/IP/19/20-21 dated 30th June 2020 (copy enclosed). The details of modifications along with the consent of the parties, forms part of the communication of the company, dated 23rd June 2020 and also forms part of the In-principal approval as aforesaid.

Since the original ISIN INE509M07105 was valid only up to 30th June 2020, therefore a new ISIN INE509M07196 has been created and the securities are being credited into the new ISIN accordingly.

Further as per the restructuring arrangement the company has made the re-payment of Rs. 15,00,00,000/- (Rupees Fifteen Crores Only) towards the part of the principal repayment due as on 30th June 2020 vide UTR No. ANDBR52020063000455440 dated 30th June 2020 along with the interest payment of Rs. 19,144,924 vide UTR No. IBKL200629352897 dated 29th June 2020. The full and final payment of the aforesaid NCD shall be made on 30th September 2020.

The above change in the terms and conditions falls under the requirements of the provisions of regulation 51 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, and therefore this disclosure is being made.

We hereby request you to kindly take the above disclosure on your record.

For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)



Encl: Copy of In-Principal Approval dated 30th June 2020.

Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India