



SONATA Finance Private Limited

2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow – 226026, Uttar Pradesh
CIN: U65921UP1995PTC035286
Contact No : 0522-4005729
Email: info@sonataindia.com
Website: www.sonataindia.com

Ref: SEBI/BSE/2020-21/022

Date: August 18, 2020

Script Code: 956751

To,

The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 we hereby certify that we have timely made the payment towards the Principal and interest of the below mentioned NCD:

ISIN No.	Due Date	Payment Date	Amount of Interest (After Deduction of TDS)	Amount of Principal	Reference No.
INE509M07162	17/08/2020	17/08/2020	Rs. 45,38,326	Rs. 19,50,00,000	UTIBR52020081700481848 (Interest) UTIBR52020081700481847 (Principal)

Further the terms and conditions of the above ISIN INE509M07162 have been restructured therefore a new ISIN INE509M07204 has been created and the securities have been credited to the new ISIN accordingly and only the partial principal repayment has been made. This structuring has been principally approved by BSE and a disclosure under Regulation 51(1) and Regulation 51(1)(5) is enclosed for reference.

Please take it on your record.

Thanking You

For Sonata Finance Private Limited

For Sonata Finance Private Limited


Paurvi Srivastava
Company Secretary

Paurvi Srivastava
(Company Secretary)

SEBI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003

CC:

1. Catalyst Trusteeship Limited (Trustee)
2. ICRA Limited (Credit Rating Agency)

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India
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C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2020-21/021**Date: August 14, 2020****Script Code: 956751**

To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Subject: Disclosure under Regulation 51(1) and Regulation 51(2)(5) of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR Regulations") for Modification of certain terms of the Non-Convertible Debenture bearing ISIN INE509M07162 (New ISIN: INE509M07204) issued by Sonata Finance Private Limited ("the Company")

Dear Sir/ Madam,

We refer to our letter dated 24th July, 2020, duly uploaded at BSE under Regulation 59(1) of SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, whereby the Company sought approval for the modification and amendments of the key terms and conditions in relation to 780(Seven Hundred and Eighty) secured, rated, listed, redeemable, transferable non- convertible debentures, having face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) issued by the company in dematerialised form bearing **ISIN INE509M07162 (New ISIN: INE509M07204)** on a private placement basis to Japan Asean Women's Empowerment Fund managed by Blue Orchard Microfinance Limited under the terms of the debenture trust deed and the Information Memorandum dated July 21, 2017 executed by and between the Company and Catalyst Trusteeship Limited. The In Principle approval for the aforesaid amendment was received from the BSE vide their letter No. DCS/COMP/AA/IP/28/20-21 dated 31st July, 2020 (**copy enclosed**). The details of the modifications along with the consent of the parties, forms part of the communication of the company, dated 24th July, 2020 and also part of the In Principle Approval as aforesaid.

Since the modification in the terms and conditions results in restructuring of debt, therefore the new ISIN INE509M07204 has been created and the securities are credited into the new ISIN accordingly. Further, the amendment with regard to coupon rate and re-payment of principle amount has been incorporated by executing addendum to Information Memorandum & Debenture Trust Deed (**copy enclosed**).

The above changes in terms and conditions falls under the requirements of the provisions of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015, and therefore this disclosure is being made.

We hereby request you to kindly take the above disclosure on records.

For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)



Encl:

- Copy of In Principle approval dated 31st July, 2020
- Copy of Amended Debenture trust deed and Information Memorandum

Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India