

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India
Email : info@sonataindia.com, Website : www.sonataindia.com
Ph.: +91-522-2334900, Toll Free : 1800-2100-102
C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2021-22/03

Date: 01st April, 2021

Scrip Code: 955151, 956751, 960086, 960230, 973075 & 973102

To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017


Subject: Statement containing International Securities Identification Number (ISIN) details for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for half year ended March 31, 2021

Dear Sir/ Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, the statement containing details related to International Securities Identification Number (ISIN), issued by Sonata Finance Private Limited for its Non-Convertible Debentures for the Half Year ended March 31, 2021 is attached herewith.

Request you to kindly take the same on your record.

For Sonata Finance Private Limited


Purnvi Prakash
Company Secretary
ICSI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003

CC:
National Securities Depository Limited

SONATA FINANCE PRIVATE LIMITED

Half year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) for March 2021

Sr. NO	Name of the Debentureholder	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rupees)	Name of the Debenture Trustee	Company's Remarks if any
1	IFMR Fimpact Investment Fund*	INES09M07238 (This new ISIN has been created upon restructuring of earlier ISIN INES09M07097)	06-04-2015	30-06-2022	14.65%	Quarterly	Yes (put option)	to be exercised upto 01.03.2021, thereby securities shall be redeemed upto 30.03.2021	None	15,00,00,000	15,00,00,000	Axis Trusteeship Limited	Unlisted
2	IFMR Fimpact Long term Multi Asset Class Fund	INES09M08012	02-03-2016	15-04-2022	16.25%	Quarterly	No	-	-	15,00,00,000	15,00,00,000	Catalyst Trusteeship Limited	Unlisted
3	IFMR Fimpact Long term Multi Asset Class Fund	INES09M07121	03-03-2016	15-04-2022	14.00%	Quarterly	Yes (call and put option)	36 months from the deemed date of Allotment.	-	10,00,00,000	10,00,00,000	Catalyst Trusteeship Limited	Unlisted
4	Blue Orchard Micro Finance Fund	INES09M07147	26-10-2016	26-10-2021	12.53%	Half-yearly	Yes (call and put option)	36 months from the deemed date of Allotment.	36 months from the deemed date of Allotment.	67,00,00,000	67,00,00,000	Catalyst Trusteeship Limited	Listed
5	Japan Asean Women's Empowerment Fund	INES09M07204	31-07-2017	31-07-2022	12.53%	Half-Yearly	Yes (call and put option)	36 months from the deemed date of Allotment.	36 months from the deemed date of Allotment.	78,00,00,000	58,50,00,000	Catalyst Trusteeship Limited	Listed
6	IFMR Fimpact Medium Term Opportunities Fund	INES09M07170	07-12-2018	31-03-2023	14.20%	Quarterly	Yes (call and put option)	36 months from the deemed date of Allotment.	36 months from the deemed date of Allotment.	20,00,00,000	20,00,00,000	Beacon Trusteeship Limited	Unlisted



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7	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III	INE509M07188	24-12-2019	23-01-2023	13.50%	Quarterly	-	-	-	21,00,00,000	21,00,00,000	Catalyst Trusteeship Limited	Unlisted
8	Watercredit Investment Fund 1, LLC		10th February 20 and 26th February, 2020	24-02-2023	10.07%	Quarterly	-	-	-	15,90,00,000	15,90,00,000	IDBI Trusteeship Limited	Unlisted
9	State Bank of India	INE509M07212	28-09-2020	28-03-2022	10.75%	Quarterly	-	-	-	10,00,00,000	10,00,00,000	Catalyst Trusteeship Limited	Listed
10	Punjab National Bank	INE509M07220	19-11-2020	19-05-2022	10.75%	Quarterly	-			10,00,00,000	10,00,00,000	Catalyst Trusteeship Limited	Listed
11	Japan Asean Women Empowerment Fund	INE509M07246	18-03-2021	18-03-2024	11.63%	Half-Yearly	Yes (call and put option)	24 months from the deemed date of Allotment.	24 months from the deemed date of Allotment.	22,00,00,000	22,00,00,000	Catalyst Trusteeship Limited	Listed
12	Microfinance Initiative for Asia (MIFA) Debt Fund	INE509M07253	25-03-2021	25-03-2025	11.63%	Half-Yearly	Yes (call and put option)	24 months or 36 months from the deemed date of Allotment.	24 months or 36 months from the deemed date of Allotment.	30,00,00,000	30,00,00,000	Catalyst Trusteeship Limited	Listed

* The above mentioned ISIN (INE509M07097) has been restructured wef. 17th December, 2020.

