

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow - 226026, Uttar Pradesh, India

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C.I. No.: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2020-21/028

Date: 05th October, 2020

Scrip Code: 952319, 955151, 956751

To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Ref: SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017

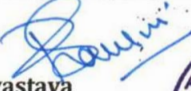
Subject: Statement containing International Securities Identification Number (ISIN) details for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for half year ended September 30, 2020

Dear Sir/ Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, the statement containing details related to International Securities Identification Number (ISIN), issued by Sonata Finance Private Limited for its Non-Convertible Debentures for the Half Year ended September 30, 2020 is attached herewith.

Request you to kindly take the same on your record.

For Sonata Finance Private Limited


Paurvi Srivastava
(Company Secretary)



CC:

National Securities Depository Limited

SONATA FINANCE PRIVATE LIMITED

Half year Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) for September 30, 2020

Sr. No.	Name of the Debenture holder	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Rs.)	Amount Outstanding (In Rupees)	Name of the Debenture Trustee	Company's Remarks if any
1	IFMR Flmpact Investment Fund	INE509M07097	06-04-2015	18-12-2020	14.75%	Half Yearly	Yes (put option)	24 months from the deemed date of allotment	None	15,00,00,000	15,00,00,000	Axis Trustee Ship Limited	Unlisted
2	Blue Orchard Micro Finance Fund	INE509M07196 (This new ISIN has been created upon the restructuring of the existing ISIN INE509M07105)*	24-06-2015	30-09-2020	12.76%	Coupon payable half yearly till 30th June, 2020 thereafter quarterly until redemption of Debentures on 30th Sept, 2020	Yes (call and put option)	36 months from the deemed date of Allotment	36 months from the deemed date of Allotment	30,00,00,000	15,00,00,000	Catalyst Trustee Ship Limited	Listed
3	IFMR Flmpact Long term Multi Asset Class Fund	INE509M08012	02-03-2016	15-04-2022	16.25%	Quarterly	No	-	-	15,00,00,000	15,00,00,000	Catalyst Trustee Ship Limited	Unlisted
4	IFMR Flmpact Long term Multi Asset Class Fund	INE509M07121	03-03-2016	15-04-2022	14.00%	Quarterly	Yes (call and put option)	36 months from the deemed date of Allotment	-	10,00,00,000	10,00,00,000	Catalyst Trustee Ship Limited	Unlisted
5	Blue Orchard Micro Finance Fund	INE509M07147	26-10-2016	26-10-2021	12.53%	Half-yearly	Yes (call and put option)	36 months from the deemed date of Allotment	36 months from the deemed date of Allotment	67,00,00,000	67,00,00,000	Catalyst Trustee Ship Limited	Listed



6	Japan Asean Women's Empowerment Fund	INE509M07204 [This new ISIN has been created upon the restructuring of the existing ISIN INE509M07162]	31-07-2017	31-07-2022	12.53%	Half-Yearly	Yes (call and put option)	36 months from the deemed date of Allotment.	36 months from the deemed date of Allotment.	78,00,00,000	78,00,00,000	Catalyst Trusteeship Limited	Listed
7	IFMR Flmpact Medium Term Opportunities Fund	INE509M07170	07-12-2018	31-03-2023	14.20%	Quarterly	Yes (call and put option)	36 months from the deemed date of Allotment.	36 months from the deemed date of Allotment.	20,00,00,000	20,00,00,000	Beacon Trusteeship Limited	Unlisted
8	Stching Juridisch Eigenaar Actiam Institutional Microfinance Fund III	INE509M07188	24-12-2019	23-01-2023	13.50%	Quarterly	-			21,00,00,000	21,00,00,000	Catalyst Trusteeship Limited	Unlisted
9	Watercredit Investment Fund 1, LLC		10th February 20 and 26th February, 2020	24-02-2023	10.07%	Quarterly	-			15,90,00,000	15,90,00,000	IDBI Trusteeship Limited	Unlisted
10	State Bank of India	INE509M07212**	28-09-2020	28-03-2022	10.75%	Quarterly	-			10,00,00,000	10,00,00,000	Catalyst Trusteeship Limited	Listed

* The above ISIN (INE5069M07196) has been fully redeemed as on 30th September, 2020

** The above mentioned ISIN (INE509M07212) is In Principally approved by BSE and is under Final approval.

