



## SONATA Finance Private Limited

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Lucknow – 226026, Uttar Pradesh

CIN: U65921UP1995PTC035286

Contact No : 0522-4005729

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Website: [www.sonataindia.com](http://www.sonataindia.com)

**Ref: SEBI/BSE/2021-22/023**

**Date: September 23, 2021**

To,  
The Manager Listing Department  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Intimation under Regulation 50(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 ("LODR Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 50(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015, please be informed that meeting of the Board of Directors of M/s Sonata Finance Private Limited (*"the Company"*) is scheduled to be held on September 28, 2021 to, inter alia, consider the proposal to offer and issue the below mentioned non-convertible securities on such terms and conditions as may be decided by the Board of Directors of the Company:

1. Unlisted, Secured, Transferable and Redeemable Non-Convertible Debentures by way of private placement for an amount not exceeding USD 5,000,000 (US Dollars Five Millions Only) equivalent in Indian Rupees to eligible funds of Developing World Markets.
2. Rated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures by way of private placement for an amount not exceeding INR 20,00,00,000 (Indian Rupees Twenty Crores only) to Axis Trustee Services Limited acting in its capacity as the trustee of the Northern Arc Money Market Trust with Northern Arc Money Market Alpha Fund as its scheme.
3. Rated, Secured, Taxable, Listed, Redeemable, Principal Protected Market Linked Non -Convertible Debentures for an amount not exceeding INR 25,00,00,000 (Indian Rupees Twenty -Five Crores only) to Axis Trustee Services Limited acting in its capacity as the trustee of the Northern Arc Income Builder Trust (Series II) with Northern Arc Income Builder Fund (Series II) as its scheme.
4. Approval for the modification of terms and conditions of the of the issue of Rated, Listed, Secured, Redeemable Non-Convertible Debentures to be issued to eligible funds of Blue Orchard Finance Limited as approved in the Board Meeting held on June, 29, 2021 including the increase in amount to Rs. 80,00,00,000 (Rupees Eighty Crore Only) from Rs. 40,00,00,000 (Rupees Forty Crore Only).

Please take it on your record.

Thanking You,

**For Sonata Finance Private Limited**

Paurvi Srivastava  
Company Secretary

ICSI Membership No. A34110

2D/I/305, Madhwapur, Allahabad-211003