



SONATA Finance Private Limited

2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow – 226026, Uttar Pradesh

CIN: U65921UP1995PTC035286

Contact No : 0522-4005729

Email: info@sonataindia.com

Website: www.sonataindia.com

Ref: SEBI/BSE/2021-22/046

Date: December 13, 2021

Scrip Code: 949876

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Ma'am,

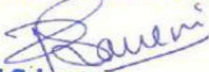
Pursuant to Regulation 50(1) of LODR Regulations, read with circulars and guidelines issued thereunder from time to time, we hereby inform that the meeting of “Financial Advisory and Asset & Liability Management Committee”, a committee duly authorized by the Board of Directors of the Company (M/s Sonata Finance Private Limited), *for considering and approving the borrowing proposals*, is scheduled to be held on Thursday, December 16, 2021 to inter alia, consider and approve the following:

Raising of funds through issuance of Rated, Listed, Unsubordinated, Secured, Transferable Redeemable Non-Convertible Debentures by way of private placement for an amount not exceeding INR 75,00,00,000 (Indian Rupees Seventy-Five Crores only) to eligible funds of Northern Arc Capital Limited and Developing World Markets, in one or more tranches.

Please take it on your record.

Thanking You,

For Sonata Finance Private Limited


Paurvi Srivastava
Company Secretary
ICSI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003

Copy to:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. Axis Trusteeship Limited (Debenture Trustee)
3. Beacon Trusteeship Limited (Debenture Trustee)