

**SONATA FINANCE PVT. LTD.**

II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,  
Lucknow - 226026, Uttar Pradesh, India  
Email : info@sonataindia.com, Website : www.sonataindia.com  
Ph.: +91-522-2334900, Toll Free : 1800-2100-102  
C.I. No.: U65921UP1995PTC035286  
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2021-22/019  
Date: August 18, 2021

Script Code: 956751

To,  
The Listing Department  
Bombay Stock Exchange Limited  
P J Towers, Dalal Street,  
Mumbai-400001, India

**Subject:** Intimation under Regulation 51(1) and 51(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR Regulations") in respect of partial redemption and reduction in face value of NCDs bearing ISIN INE509M07204

Dear Sir/ Madam,

This is to inform that the M/s Sonata Finance Private Limited ("the Company") had issued 780 (Seven Hundred and Eighty) secured, rated, listed, redeemable, non convertible debentures having face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) aggregating upto Rs. 78,00,00,000/- (Rupees Seventy Eight Crores only) in dematerialised form on a private placement basis to Japan Asean Women's Empowerment Fund managed by Blue Orchard Microfinance Limited ("Debenture Holder") bearing ISIN INE509M07162 (New ISIN: INE509M07204) under the terms of the debenture trust deed dated 21<sup>st</sup> July, 2017 ("Debenture Trust Deed") executed by and between the Company and Catalyst Trusteeship Limited ("Debenture Trustee") and the information memorandum dated 21<sup>st</sup> July, 2017 ("Information Memorandum").

During the financial year 2020-21, the parties amended the clauses relating to coupon rate and redemption of the aforesaid NCD by executing the amended "Information Memorandum" and "Debenture Trust Deed" on 5<sup>th</sup> August 2020. The restructuring was approved by BSE vide notice no. 20200820-7 dated 20<sup>th</sup> August, 2020 (copy enclosed), and new ISIN INE509M07204 was created and the securities were credited into the new ISIN accordingly.

As per the terms of the amended agreement, the redemption of the NCD was to be made in 3 tranches as follows:

Sl. No.	Due Date of Repayment	Principal Amount to be redeemed	Face Value of NCD post redemption
1	17 <sup>th</sup> August 2020	19,50,000	Face Value was reduced from Rs. 10,00,000/- per NCD to Rs. 7,50,000 per NCD
2	2 <sup>nd</sup> August 2021	19,50,000	Face Value shall be reduced from Rs. 7,50,000/- per NCD to Rs. 5,00,000 per NCD
3	29 <sup>th</sup> July, 2022	39,00,00,000	Fully Redeemed

In accordance with the redemption terms mentioned above, the first partial redemption amounting to Rs. 19,50,00,000 (Rupees Nineteen crores and Fifty Lakhs Only) was done on 17<sup>th</sup> August 2020 wherein the face value was reduced from Rs. 10,00,000/- to Rs. 7,50,000/-.



Regd. Office : II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India



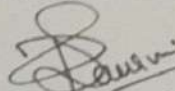
## SONATA FINANCE PVT. LTD.

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The second partial redemption amounting to Rs. 19,50,00,000 (Rupees Nineteen crores and Fifty Lakhs Only) has been done on 30<sup>th</sup> July, 2021 (Due date: 02<sup>nd</sup> August, 2021), and the face value of the outstanding debentures has been further reduced from Rs. 7,50,000/- to Rs. 5,00,000/-. A copy of the intimation under Regulation 57(1) of the LODR Regulations filed with BSE on 30<sup>th</sup> July, 2021 (Ref No: SEBI/BSE/2021-22/018) and the circular issued by National Securities Depository Limited ("NSDL") bearing number NSDL/PS/2021/1845 dated 16<sup>th</sup> August, 2021 informing the reduction in the face value is enclosed.

You are requested to kindly take the above information in records.

For Sonata Finance Private Limited

  
Paurvi Srivastava  
(Company Secretary)



### Enclosures:

1. Approval notice no. 20200820-7 dated 20<sup>th</sup> August, 2020 from BSE, for restructuring of debt.
2. The copy of Intimation dated 30<sup>th</sup> July, 2021 under Regulation 57(1) of the SEBI (LODR) Regulations 2015.
3. The copy of the circular issued by NSDL dated 16<sup>th</sup> August, 2021 informing the reduction in the face value.





## NOTICES

Notice No.	20200820-7	Notice Date	20 Aug 2020
Category	Company related	Segment	Debt
Subject	Update regarding debt securities of Sonata Finance Private Limited		

## Content

In continuation to the Exchange Notice No. 20200805-29 dated 05 August 2020 regarding debt securities of Sonata Finance Private Limited, Trading Members are requested to note the below changes for following Scrip Code bearing the following ISIN would be available for trading under the revised terms as below w.e.f. Monday, 24 August 2020:

Scrip Code: 958751/ISIN: INE509M07162		
Particulars	Existing Terms	Revised Terms
ISIN	INE509M07162	INE509M07204
Scrip Long Name	SFPL-12.77%-31-7-22-PVT	SFPL-12.5266%-31-7-22-PVT
Scrip ID	1277SFPL22	12526SFPL22
Abbrv Name	1277SFPL22	12526SFPL22
Coupon Rate	12.77%	12.5266%

Trading Members may contact the following Officials for further details if any:

Name of the Officer	Contact details	Email Id
Mr. Akshay Arolkar	+91 22 2272 8352	<a href="mailto:debt.listing@bseindia.com">debt.listing@bseindia.com</a>

Rupal Khandelwal

Sr. Manager

August 19, 2020

**SONATA FINANCE PVT. LTD.**

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NBFC MFI Regn. No.: B-12.00445

**Ref: SEBI/BSE/2021-22/018****Date: July 30, 2021****Script Code: 956751**

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015**

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 we hereby certify that we have timely made the payment towards the Principal and interest of the below mentioned NCD:

ISIN No.	Due Date	Payment Date	Amount of Interest	Amount of Principal	Reference No.
INE509M07204	02/08/2021	30/07/2021	Rs. 3,63,39,152	19,50,00,000	UBINH21211975023 (Principal)  UBINH21211975387 (Interest)

Please take it on your record.

Thanking You



CC:

1. Catalyst Trusteeship Limited (Trustee)
2. ICRA Limited (Credit Rating Agency)

Circular No.: NSDL/PS/2021/1845

Date: August 16, 2021

Participants are hereby informed that face values (FV) of the following securities have been changed as per the details given below:

Sr. No.	Name of Company	ISIN	Old FV (₹)	Revised FV (₹)
1	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J07022	85065.423	84455.608
2	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J07048	744805.036	727733.768
3	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J08038	852.865	817.959
4	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J08053	911.939	908.803
5	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J08061	947.858	292.61
6	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J08079	992.713	989.341
7	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J07139	57592.111	53116.331
8	ASSETS CARE & RECONSTRUCTION ENTERPRISE LIMITED	INE296J08020	98734.304	97646.774
9	EARC - BANK - 001 - TRUST	INE271Z18010	1000	92
10	EARC - BANK - 001 - TRUST	INE271Z18028	938	775
11	EARC - BANK - 003 - TRUST	INE589Z18015	550	1
12	EARC - BANK - 005 - TRUST	INE01BF18018	925	569.68
13	EARC - BANK - 006 - TRUST	INE01BG18016	432	1
14	EARC - BANK - 008 - TRUST	INE01BH18014	1000	859.55
15	EARC - BANK - 012 - TRUST	INE064818011	1000	918.91
16	EARC - BANK - 014 - TRUST	INE05QR18012	935	651.05
17	EARC - BANK - 015 - TRUST	INE06IO18014	1000	842.48
18	EARC-BANK-018-TRUST	INE09Z018017	1000	875.2
19	EARC - BANK - 019 - TRUST	INE0B5B18018	1000	946.53
20	EARC - BANK - 019 - TRUST	INE0B5B18026	1000	873
21	EARC - BANK - 019 - TRUST	INE0B5B18034	1000	981.66
22	EARC-BANK-020-TRUST	INE0F5U18014	1000	918.57
23	EARC - BANK - 021- TRUST	INE0EJ318012	1000	960.86
24	PRUDENT TRUST - 26/18	INE00E718016	631.54	559.67
25	PRUDENT TRUST 25/18	INE00W518018	626.56	553.71
26	PRUDENT TRUST 27/18	INE00XZ18012	956.31	915.17
27	PRUDENT TRUST-TRINITY BEVERAGES-2/17	INE045W18015	702.9	652.9
28	PRUDENT TRUST- 33/19	INE06YX18012	947.34	943.99
29	PRUDENT TRUST 34/19	INE09YO18015	174.03	138.29
30	PRUDENT TRUST 34/19	INE09YO18023	303.13	255.49
31	PRUDENT TRUST 3/17	INE0D9H18015	1000	617.33
32	PRUDENT TRUST 46/21	INE0F8R18014	1000	939.86
33	PRUDENT TRUST 47/21	INE0GBN18012	1000	938.88
34	PRUDENT TRUST 47/21	INE0GBN18020	1000	927.37

35	PRUDENT TRUST 47/21	INE0GBN18038	1000	930.36
36	PRUDENT TRUST - 21/18	INE331Z18012	989.93	985.07
37	PRUDENT TRUST - 7/17	INE458X18018	956.03	940.51
38	PRUDENT TRUST - 8/17	INE459X18016	960.99	946.67
39	PRUDENT TRUST - 16/18	INE677Y18011	674.96	590.16
40	PRUDENT TRUST - 17/18	INE678Y18019	769.76	723.96
41	PRUDENT TRUST - 19/18	INE743Z18018	750.45	694.95
42	HOME CREDIT TITAN CSL 2019 TRUST	INE0BQQ15010	0.14	0.11
43	RETAIL SECURITISATION OPPORTUNITIES TRUST	INE0GN515015	765.73	757.28
44	RETAIL SECURITISATION OPPORTUNITIES TRUST	INE0GN515031	1000	973.05
45	ADVAITHA VENTURES PRIVATE LIMITED	INE05EJ07026	100000	66666
46	AAVAS FINANCIERS LIMITED	INE216P07209	950000	900000
47	IOT UTKAL ENERGY SERVICES LIMITED	INE310L07AB7	80225.98	78813.55
48	IOT UTKAL ENERGY SERVICES LIMITED	INE310L07AC5	84463.27	80225.98
49	IOT UTKAL ENERGY SERVICES LIMITED	INE310L07AE1	56036	55324
50	IOT UTKAL ENERGY SERVICES LIMITED	INE310L07746	75000	50000
51	JM FINANCIAL CREDIT SOLUTIONS LIMITED	INE651J07770	1000000	666667
52	INDIA INFOLINE FINANCE LIMITED	INE866I08329	153191.10	63921.33
53	INDIA INFOLINE FINANCE LIMITED	INE866I08337	289877.79	153314.61
54	SANSAR TRUST FEB 2019 I	INE086815011	9971699.89	8235680.54
55	NV PROJECTS PRIVATE LIMITED	INE00F507012	966666	965000
56	SVATANTRA MICROFIN PRIVATE LIMITED	INE00MX07096	1000000	750000
57	ACRE - 97 - TRUST	INE0CD118014	991.12	960
58	RETCO-1 TRUST	INE0D3818010	871.43	613.77
59	RETCO-2 TRUST	INE0EWJ18011	1000	652.76
60	AVIOM INDIA HOUSING FINANCE PRIVATE LIMITED	INE0E2307039	416666.665	395833.33
61	AVIOM INDIA HOUSING FINANCE PRIVATE LIMITED	INE0E2307047	434780	413040
62	INDIA REAL ESTATE 2021 TRUST	INE0HJI18013	1000	908.81
63	ABARC-AST-008-TRUST	INE0HOU18018	907.86	875.54
64	PIPELINE INFRASTRUCTURE LIMITED	INE01XX07018	911.48	900.40
65	EARLYSALARY SERVICES PRIVATE LIMITED	INE01YL07045	800000	733333
66	SURAKSHA ARC - 032 TRUST	INE05LT18027	1000	951
67	EDUNETWORK PRIVATE LIMITED	INE08T707022	518.5	427.99
68	CAPRI GLOBAL CAPITAL LIMITED	INE180C07114	1000000	666666.67
69	THE TATA POWER COMPANY LIMITED	INE245A07432	1971875	1931250
70	VENA ENERGY KN WIND POWER PRIVATE LIMITED	INE274T08067	6250000	2423625
71	EDELWEISS INVESTMENT ADVISORS LIMITED	INE467N07013	780350.87	767368.42
72	SONATA FINANCE PRIVATE LIMITED	INE509M07204	750000	500000



73	ANNAPURNA FINANCE PRIVATE LIMITED	INE515Q07350	1000000	666666.66
74	ASIRVAD MICRO FINANCE LIMITED	INE516Q08307	87500	75000
75	MADHUKAMAL INFRASTRUCTURE PRIVATE LIMITED	INE546S07021	348647	232258
76	MADHUKAMAL INFRASTRUCTURE PRIVATE LIMITED	INE546S07039	899598	876595
77	PTC INDIA FINANCIAL SERVICES LIMITED	INE560K07128	670000	340000
78	RAJASTHAN STATE ROAD TRANSPORT CORPORATION	INE700N09013	700000	400000
79	AROHAH FINANCIAL SERVICES LIMITED	INE808K07162	1000000	668000
80	RAINBOW CHILDREN'S MEDICARE PVT LTD.	INE961O07021	900000	800000
81	SURAKSHA ARC - 027 TRUST	INE018018015	1000	947.53
82	SURAKSHA ARC - 033 TRUST	INE044418015	599.84	140.02
83	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707019	100000	87375
84	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707027	100000	87375
85	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707035	100000	87375
86	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707043	100000	87375
87	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707050	100000	87375
88	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707068	100000	87375
89	QVC REALTY DEVELOPERS PRIVATE LIMITED	INE061707084	100000	87375
90	ACRE - 75 - TRUST	INE065018017	575.93	531.18
91	SAKET ENGINEERS PRIVATE LIMITED	INE02JQ07019	342871	289039
92	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07469	384768.97	380148.2
93	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07477	384768.97	380148.2
94	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07493	866014.61	853102.48
95	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07501	866014.61	853102.48
96	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07519	917151.32	900273.2
97	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07527	917151.32	900273.2
98	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07626	161086.06	157103.19
99	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	INE015L07667	215518.6	204096.81
100	CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED	INE140R07124	846000	615000
101	KUMAR AGRO PRODUCTS PRIVATE LIMITED	INE334U07028	775000	658333.33
102	EDELWEISS FINANCIAL SERVICES LIMITED	INE532F07BU6	995000	985000
103	INDIABULLS INFRAESTATE LIMITED	INE741X07036	1000000	940000
104	NARMADA WIND ENERGY PRIVATE LIMITED	INE209W07010	843600	831450
105	NARMADA WIND ENERGY PRIVATE LIMITED	INE209W07028	889000	879250
106	MOLAGAVALLI RENEWABLE PRIVATE LIMITED	INE659X07014	908500	899000

**For and on behalf of**  
**National Securities Depository Limited**

Digitally signed by

**Chirag Shah**  
 Date: 16-08-2021 15:56:07  
 Senior Manager