

Ref: SEBI/BSE/2021-22/027

Date: September 28, 2021

Scrip Code: 949876

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Outcome of the Board Meeting dated September 28, 2021 pursuant to clause 16 of Part B of Schedule III covered under Regulation 51 (2) of SEBI (Listing and Disclosure Requirements) Regulation 2015.

Dear Sir/Madam,

In furtherance to our intimation dated September 23, 2021, we hereby inform you that the Board at its meeting held today, September 28, 2021, considered and approved interalia, among other business, the proposal for offer and issue of the below mentioned non convertible securities on terms and conditions as decided by the Board of Directors of the Company:

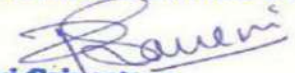
1. Unlisted, Secured, Transferable and Redeemable Non-Convertible Debentures by way of private placement for an amount not exceeding USD 5,000,000 (US Dollars Five Millions Only) equivalent in Indian Rupees to eligible funds of Developing World Markets.
2. Rated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures by way of private placement for an amount not exceeding INR 20,00,00,000 (Indian Rupees Twenty Crores only) to Axis Trustee Services Limited acting in its capacity as the trustee of the Northern Arc Money Market Trust with Northern Arc Money Market Alpha Fund as its scheme.
3. Rated, Secured, Taxable, Listed, Redeemable, Principal Protected Market Linked Non -Convertible Debentures for an amount not exceeding INR 25,00,00,000 (Indian Rupees Twenty -Five Crores only) to Axis Trustee Services Limited acting in its capacity as the trustee of the Northern Arc Income Builder Trust (Series II) with Northern Arc Income Builder Fund (Series II) as its scheme.

Additionally, the Board approved the modification of terms and conditions of the of the issue of Rated, Listed, Secured, Redeemable Non-Convertible Debentures to be issued to eligible funds of Blue Orchard Finance Limited previously approved in the Board Meeting held on June, 29, 2021 including the increase in amount to Rs. 80,00,00,000 (Rupees Eighty Crore Only) from Rs. 40,00,00,000 (Rupees Forty Crore Only).

The Board Meeting commenced at 4:30 p.m. (IST) and concluded at 9:00 p.m. (IST)

This is for your kind information and record please.

For Sonata Finance Private Limited


Paurvi Srivastava
Company Secretary
ICSI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003