

Ref: SEBI/BSE/2021-22/047

Date: December 16, 2021

Scrip Code: 949876

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Outcome of the meeting of Financial Advisory and Asset & Liability Management Committee , dated December 16, 2021 pursuant to clause 16 of Part B of Schedule III covered under Regulation 51 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/Ma'am,

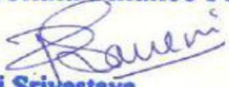
In furtherance to our intimation dated December 13, 2021, we hereby inform you that the members of "Financial Advisory and Asset & Liability Management Committee", a committee duly authorized by the Board of Directors of the Company, at its meeting held today, December 16, 2021, considered and approved inter-alia, the following:

Raising of funds through issuance of Rated, Listed, Unsubordinated, Secured, Transferable Redeemable Non-Convertible Debentures by way of private placement for an amount not exceeding INR 75,00,00,000 (Indian Rupees Seventy-Five Crores only) to eligible funds of Northern Arc Capital Limited and Developing World Markets, in one or more tranches.

The meeting commenced at 09:30 a.m. (IST) and concluded at 10:15 a.m. (IST)

This is for your kind information and record please.

For Sonata Finance Private Limited


Paurvi Srivastava
Company Secretary
ICSI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003