

Ref: SEBI/BSE/2021-22/051
Date: December 31, 2021
Script Code: 973591

To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Subject: Intimation under Regulation 51(1) and 51(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR Regulations") in respect of partial redemption and reduction in face value of NCDs bearing ISIN INE509M07261

Dear Sir/ Madam,

This is to inform that the M/s Sonata Finance Private Limited ("**the Company**") had issued 200 (Two Hundred) secured, rated, listed, redeemable, non convertible debentures having face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores only) in dematerialised form on a private placement basis to Northern Arc Money Market Trust with Northern Arc Money Market Alpha Fund ("**Debenture Holder**") bearing ISIN INE509M07261 under the terms of the debenture trust deed dated November 22, 2021 ("**Debenture Trust Deed**") executed by and between the Company and Catalyst Trusteeship Limited ("**Debenture Trustee**") and the information memorandum dated November 22, 2021 ("**Information Memorandum**").

The Issue Details section of the Information Memorandum mentions that the payment of interest shall be compounded monthly and payable quarterly at the interest rate of 12.50% (twelve point five zero per cent) per annum with the first date of interest payment to be December 31, 2021 whereas the principal is to be partially redeemed in 4 tranches as per the following:

Sl. No.	Date of Repayment	Principal Amount to be redeemed (in Rs.)	Face Value of NCD post redemption
1	December 31, 2021	5,00,00,000	Face Value shall be reduced from Rs. 10,00,000/- per NCD to Rs. 7,50,000 per NCD
2	March 31, 2022	5,00,00,000	Face Value shall be reduced from Rs. 7,50,000/- per NCD to Rs. 5,00,000 per NCD
3	June 30, 2022	5,00,00,000	Face Value shall be reduced from Rs. 5,00,000/- per NCD to Rs. 2,50,000 per NCD
4	November 23, 2022	5,00,00,000	Fully Redeemed

Accordingly, the company has made the partial redemption amounting to Rs. 5,00,00,000 (Rupees five crores only) along with the interest amounting to Rs. 26,77,050 (Rupees Twenty Six lakhs Seventy Seven Thousand and Fifty only) on December 30, 2021; due date of which was December 31, 2021 and the face value of the outstanding debentures has been reduced from Rs. 10,00,000/- to Rs. 7,50,000/-.



SONATA Finance Private Limited

2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow – 226026, Uttar Pradesh

CIN: U65921UP1995PTC035286

Contact No : 0522-4005729

Email: info@sonataindia.com

Website: www.sonataindia.com

Further, a copy of the intimation under Regulation 57(1) of the LODR Regulations bearing reference no: SEBI/BSE/2021-22/050 dated December 31, 2021 has been filed with BSE.

You are requested to kindly take the above information in records.

For Sonata Finance Private Limited

Pauravi
Srivastava

Digitally signed by
Pauravi Srivastava
Date: 2021.12.31
15:57:51 +05'30'

Paurvi Srivastava
Company Secretary

Enclosures:

1. The copy of Intimation dated December 31, 2021 under Regulation 57(1) of the SEBI (LODR) Regulations 2015.

Ref: SEBI/BSE/2021-22/050**Date: December 31, 2021****Script Code: 973591**

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 we hereby certify that the interest payment and partial principal repayment of “Northern Arc Money Market Trust with Northern Arc Money Market Alpha” fund has been made timely before the due date as under:

ISIN No.	Due Date	Payment Date	Amount of Interest	Amount of Principal (Partial Repayment)	Reference No.
INE509M07261	31/12/2021	30/12/2021	Rs. 26,77,050/- (Rupees Twenty six Lakh Seventy seven Thousand and Fifty Only)	Rs. 5,00,00,000/- (Rupees Five Crores Only)	N364210002978549

Please take it on your record.

For Sonata Finance Private Limited

Pauravi
Pauravi Srivastava
Srivastava
Date: 2021.12.31
15:16:45 +05'30'

Paurvi Srivastava
Company Secretary

CC:

1. Catalyst Trusteeship Limited (Trustee)
2. Acuite Ratings and Research Limited (Credit Rating Agency)