

Ref: SEBI/BSE/2021-22/067
Date: March 14, 2022
Scrip Code: 960230, 973619, 973643, 973670, 973591 and Unlisted NCDs

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Intimation of Interest & Principal Payment Due Dates for all Non-Convertible securities as per Regulation 57(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 during the quarter April 2022 to June 2022.

Dear Sir,

Pursuant to Regulation 57(4) of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015 notice is hereby given with regard to payment of Principal and Interest for all listed Non-Convertible securities falling due, during the quarter April 2022 to June 2022:

S.No.	ISIN	Listed/ Unlisted	Due Date	Record Date	Amount of Interest	Amount of Principal
1.	INE509M08012	Unlisted	15/04/2022	30/03/2022	Rs. 10,01,712	Rs. 15,00,00,000 (Full and Final Redemption)
2.	INE509M07121	Unlisted	15/04/2022	30/03/2022	Rs. 5,75,342	Rs. 10,00,00,000 (Full and Final Redemption)
3.	INE509M07220	Listed	19/05/2022	11/05/2022	Rs. 26,21,233	Rs. 10,00,00,000 (Full and Final Redemption)
4.	INE509M07287*	Listed	31/05/2022	15/05/2022	Rs. 2,33,46,917.26	-
					Rs. 2,33,46,917.26	-
5.	INE509M07295	Listed	10/06/2022	25/05/2022	Rs. 2,34,75,906	-
6.	INE509M07303**	Listed	21/06/2022	05/06/2022	Rs. 1,13,73,287.5	-
					Rs. 1,13,73,287.5	-
7.	INE509M07188	Unlisted	24/06/2022	08/06/2022	Rs. 71,45,753.42	-
8.	INE509M07261#	Listed	30/06/2022	22/06/2022	Rs. 31,48,920	Rs. 5,00,00,000 (Partial Redemption)
9.	INE509M07238	Unlisted	30/06/2022	14/06/2022	Rs. 55,45,663	Rs. 15,00,00,000 (Full and Final Redemption)
10.	INE509M07170	Unlisted	30/06/2022	26/06/2022	Rs. 71,64,423	-
11.	Global Access Fund LP	Unlisted	30/06/2022	-	Rs. 39,91,858.36	-

Notes:

- * Under ISIN INE509M07287, 800 non convertible debt securities having a face value of Rs. 10,0,000/- each have been allotted equally (400 each) to two different funds i.e; BlueOrchard Microfinance Fund and JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF. Therefore, the interest amount is equally payable to both.
- ** Under ISIN INE509M07303, 750 non convertible debt securities having a face value of Rs. 10,0,000/- each have been allotted equally (375 each) to two different funds i.e; DWM Income Funds S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND and Northern Arc Capital Limited. Therefore, the interest amount is equally payable to both.
- # Under ISIN INE509M07261, the face value after the partial redemption of Rs. 5,00,00,000 (Rupees five crores only) which is falling due on June 30, 2022, shall be as under:

Sl. No.	Particulars	Amount (in Rs.)
1	Current Face Value per NCD	5,00,000/-
2	Face Value per NCD to be redeemed	2,50,000/-
3	Post Redemption Face Value per NCD	2,50,000/-

You are hereby requested to take it on your record.

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary