

**SONATA FINANCE PVT. LTD.**

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Lucknow - 226026, Uttar Pradesh, India
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C.I. No.: U65921UP1995PTC035286
NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2021-22/010
Date: 16th June, 2021

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Intimation under Regulation 50(2) and 50(3) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 50(2) and 50(3) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015, please be informed that the Meeting of the Board of Directors of M/s Sonata Finance Private Limited (*"the Company"*) is scheduled to be held on Tuesday, June 29, 2021, to inter alia, consider the proposal to offer and issue Rated, Listed, Secured, Redeemable Non-Convertible Debentures by way of Private placement upto Rs. 40,00,00,000/- (Rupees Forty Crore only) to eligible funds managed by BlueOrchard Finance Limited, on such terms and conditions as may be decided by the Board of Directors of the Company.

Please take it on your record.

Thanking You,

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary
ICSI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003