

**SONATA FINANCE PVT. LTD.**II Floor CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow - 226026, Uttar Pradesh, India

Email : info@sonataindia.com, Website : www.sonataindia.com

Ph.: +91-522-2334900, Tol Free : 1800-2100-102

C.I. No.: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2021-22/05**Date: April 27, 2021****Script Code: 955151**

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 we hereby certify that we have timely made the payment towards the interest of the below mentioned NCD:

ISIN No.	Due Date	Payment Date	Amount of Interest (net withholding of taxes)	Reference No.
INE509M07147	26/04/2021	26/04/2021	Rs. 4,18,07,047	AXISP00195445354

Please take it on your record.

Thanking You

For Sonata Finance Private Limited

Paurvi Srivastava

Company Secretary

ICSI Membership No. A34110

2D/1/305, Madhwapur, Allahabad-211003

CC:

1. Catalyst Trusteeship Limited (Trustee)
2. ICRA Limited (Credit Rating Agency)