

Ref: SEBI/BSE/2022-23/031

Date: August 04, 2022

Scrip Code: 949876

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

**Subject: Intimation under Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
("LODR Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 50(1) of LODR Regulations, read with circulars and guidelines issued thereunder from time to time, we hereby inform that the meeting of the Board of Directors of M/s Sonata Finance Private Limited (*"the Company"*) is scheduled to be held on Wednesday, August 10, 2022 to inter alia, consider and approve the following proposals:

1. Standalone Limited reviewed financial results for the quarter ended June 30, 2022.
2. Raising of funds through issuance of Secured, Rated, Listed, Redeemable, Transferable, Non-Convertible Debentures by way of private placement, in one or more tranches for an amount not exceeding INR 38,00,00,000/- (Indian Rupees Thirty-Eight Crores only) to eligible funds of Blue Orchard Finance Limited.
3. Raising of funds through issuance of Secured, Rated, Unlisted, Redeemable Non-Convertible Debentures by way of private placement, in one or more tranches for an amount not exceeding USD 5,000,000/- (United States Dollars Five Million only), equivalent in INR to eligible funds of DWM Asset Management, LLC.
4. Raising of funds through issuance of Secured, Rated, Unlisted, Redeemable Non-Convertible Debentures by way of private placement, in one or more tranches for an amount not exceeding USD 2,500,000/- (United States Dollars Two Million Fifty Thousand only), equivalent in INR to eligible funds of DWM Asset Management, LLC.
5. Raising of funds through issuance of Secured, Rated, Unlisted, Redeemable Non-Convertible Debentures by way of private placement, in one or more tranches for an amount not exceeding INR 25,00,00,000/- (Indian Rupees Twenty-Five Crores only) to eligible funds of Northern Arc Capital Limited.

Please take it on your record.

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary

Copy to:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. Beacon Trusteeship Limited (Debenture Trustee)
3. IDBI Trusteeship Limited (Debenture Trustee)