

**Ref: SEBI/BSE/2022-23/021**

**Date: July 01, 2022**

**Script Code: 973591**

To,  
The Listing Department  
Bombay Stock Exchange Limited  
P J Towers, Dalal Street,  
Mumbai-400001, India

**Subject: Intimation under Regulation 51(1) and 51(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("LODR Regulations") in respect of partial redemption and reduction in face value of NCDs bearing ISIN INE509M07261**

Dear Sir/ Madam,

This is to inform that the M/s Sonata Finance Private Limited ("**the Company**") had issued 200 (Two Hundred) secured, rated, listed, redeemable, non-convertible debentures having face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores only) in dematerialised form on a private placement basis to Northern Arc Money Market Trust with Northern Arc Money Market Alpha Fund ("**Debenture Holder**") bearing ISIN INE509M07261 under the terms of the debenture trust deed dated November 22, 2021 ("**Debenture Trust Deed**") executed by and between the Company and Catalyst Trusteeship Limited ("**Debenture Trustee**") and the information memorandum dated November 22, 2021 ("**Information Memorandum**").

The Issue Details section of the Information Memorandum mentions that the payment of interest shall be compounded monthly and payable quarterly at the interest rate of 12.50% (twelve point five zero per cent) per annum with the first date of interest payment being December 31, 2021 whereas the principal is to be partially redeemed in 4 tranches as per the following:

Sl. No.	Date of Repayment	Principal Amount to be redeemed (in Rs.)	Face Value of NCD post redemption
1	December 31, 2021	5,00,00,000	Face Value shall be reduced from Rs. 10,00,000/- per NCD to Rs. 7,50,000 per NCD
2	March 31, 2022	5,00,00,000	Face Value shall be reduced from Rs. 7,50,000/- per NCD to Rs. 5,00,000 per NCD
3	June 30, 2022	5,00,00,000	Face Value shall be reduced from Rs. 5,00,000/- per NCD to Rs. 2,50,000 per NCD
4	November 23, 2022	5,00,00,000	Fully Redeemed

In accordance with the redemption terms mentioned above, the first partial redemption amounting to Rs. 5,00,00,000/- (Rupees Five crores Only) each was done on December 30, 2021 (Due Date: December 31, 2021) wherein the face value was reduced from Rs. 10,00,000/- to Rs. 7,50,000/- and the second partial principal repayment amounting to Rs. 5,00,00,000/- (Rupees Five crores



## SONATA Finance Private Limited

2<sup>nd</sup> Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow – 226026, Uttar Pradesh

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Contact No : 0522-4005729

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Only) was done on March 30, 2022 (Due date: March 31, 2022), wherein the face value was reduced from Rs. 7,50,000/- to Rs. 5,00,000/-.

Further, the third partial redemption amounting to Rs. 5,00,00,000/- (Rupees Five crores Only) along with the interest amounting to Rs. 31,48,920/- (Rupees Thirty-One lakh Forty-Eight Thousand Nine Hundred and Twenty only) has been done on June 29, 2022 (Due date: June 30, 2022), and the face value of the outstanding debentures has been further reduced from Rs. 5,00,000/- to Rs. 2,50,000/-.

Further, a copy of the intimation under Regulation 57(1) of the LODR Regulations bearing reference no: SEBI/BSE/2022-23/020 dated July 01, 2022 has been filed with BSE.

You are requested to kindly take the above information in records.

### For Sonata Finance Private Limited

Pauravi  
Srivastava

Digitally signed by  
Pauravi Srivastava  
Date: 2022.07.01  
11:59:54 +05'30'

**Paurvi Srivastava**  
**Company Secretary**

### Enclosures:

1. The copy of Intimation dated July 01, 2022 under Regulation 57(1) of the SEBI (LODR) Regulations 2015.

**Ref: SEBI/BSE/2022-23/020****Date: July 01, 2022****Script Code: 973591**

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby certify that the interest payment and partial principal repayment of “Northern Arc Money Market Trust with Northern Arc Money Market Alpha” fund has been made timely before the due date as under:

ISIN No.	Due Date	Payment Date	Amount of Interest	Amount of Principal (Partial Repayment)	Reference No.
INE509M07261	30/06/2022	29/06/2022	Rs. 31,48,920/- (Rupees Thirty-One Lakh Forty-Eight Thousand Nine Hundred and Twenty Only)	Rs. 5,00,00,000/- (Rupees Five Crores Only)	UBINH22180840929

Please take it on your record.

**For Sonata Finance Private Limited**

Pauravi  
Srivastava  
Paurvi Srivastava  
Company Secretary

Digitally signed by  
Pauravi Srivastava  
Date: 2022.07.01  
11:57:06 +05'30'

**CC:**

1. Catalyst Trusteeship Limited (Trustee)
2. Acuite Ratings and Research Limited (Credit Rating Agency)