

Ref: SEBI/BSE/2022-23/96

Date: February 28, 2023

Script Code: 974110

Company Code: 10494

To,  
The Listing Department  
Bombay Stock Exchange Limited  
P J Towers, Dalal Street,  
Mumbai-400001, India

**Subject:** Intimation under Regulation 51(1) and 51(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("**LODR Regulations**") in respect of partial redemption and reduction in face value of NCDs bearing ISIN INE509M07337

Dear Sir/ Madam,

This is to inform that the M/s Sonata Finance Private Limited ("the Company") had issued 200 (Two Hundred) Secured Rated Listed Non-Convertible Debenture having face value of Rs. 10,00,000/- (Rupees Ten Lakhs) aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores) in dematerialised form on a private placement basis to Northern Arc Money Market Alpha Trust ("**Debenture Holder**") bearing ISIN INE509M07337 under the terms of the debenture trust deed dated August 17, 2022 ("**Debenture Trust Deed**") executed by and between the Company and Catalyst Trusteeship Limited ("**Debenture Trustee**") and the information memorandum dated August 17, 2022 ("**Information Memorandum**").

The Issue Details section of the Information Memorandum mentions that the payment of interest shall be compounded monthly and payable quarterly at the interest rate of 12.50% (twelve point five zero per cent) per annum with the first date of interest payment being November 30, 2022 whereas the principal is to be partially redeemed in 4 tranches as per the following:

Sl. No.	Date of Repayment	Principal Amount to be redeemed (in Rs.)	Face Value of NCD post redemption
1	November 30, 2022	5,00,00,000	Face Value reduced from Rs. 10,00,000/- per NCD to Rs. 7,50,000 per NCD
2	February 28, 2023	5,00,00,000	Face Value shall be reduced from Rs. 7,50,000/- per NCD to Rs. 5,00,000 per NCD
3	May 31, 2023	5,00,00,000	Face Value shall be reduced from Rs. 5,00,000/- per NCD to Rs.



## SONATA Finance Private Limited

2<sup>nd</sup> Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow – 226026, Uttar Pradesh

CIN: U65921UP1995PTC035286

Contact No : 0522-4005729

Email: [info@sonataindia.com](mailto:info@sonataindia.com)

Website: [www.sonataindia.com](http://www.sonataindia.com)

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			2,50,000 per NCD
4	August 18, 2023	5,00,00,000	Fully Redeemed

Accordingly, the Company has made the partial redemption amounting to Rs. 5,00,00,000/- (Rupees Five Crores Only) along with the interest amounting to Rs. 46,70,897/- (Rupees Forty-Six Lakh Seventy Thousand Eight Hundred and Ninety-Seven) on February 27, 2023 (Due Date: February 28, 2023), and the face value of the outstanding debentures has been reduced from Rs. 7,50,000/- to Rs. 5,00,000/-.

Further, a copy of the intimation under Regulation 57(1) of the LODR Regulations bearing reference no: SEBI/BSE/2022-23/095 dated February 28, 2023 has been filed with BSE.

You are requested to kindly take the above information in records.

**For Sonata Finance Private Limited**

**Paurvi Srivastava**  
**Company Secretary**

**Enclosures:**

1. The copy of Intimation bearing reference no: SEBI/BSE/2022-23/095 dated February 28, 2023 filed under Regulation 57(1) of the LODR Regulations.



## SONATA Finance Private Limited

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To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, we hereby certify that the partial principal and interest payment of "Northern Arc Money Market Alpha Trust" has been made timely before the due date. The payment details are as under:

- a. Whether Interest payment/ redemption payment made: **Yes (Interest and Partial Redemption Payment made)**
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Issue size	Rs. 20,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 46,70,897/-
4	Frequency	Quarterly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	12/02/2023
8	Due date for interest payment	28/02/2023
9	Actual date for interest payment	27/02/2023
10	Amount of interest paid	Rs. 46,70,897/-
11	Date of last interest payment	30/11/2022
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment	UBINH23058405353

Pauravi  
Srivastava

Digitally signed by  
Pauravi Srivastava  
Date: 2023.02.28  
11:08:37 +05'30"

Regd. Office: II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India

c. Details of Redemption Payment:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Type of redemption (full/ partial)	Partial Redemption
3	If partial redemption, then	
	a. By face value redemption	Face value reduced by Rs. 2,50,000/-
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	NIL
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	28/02/2023
10	Actual date for redemption (DD/MM/YYYY)	27/02/2023
11	Amount redeemed	Rs. 5,00,00,000/-
12	Outstanding amount (Rs.)	Rs. 10,00,00,000/-
13	Date of last Interest payment	30/11/2022

Please take it on your record.

**For Sonata Finance Private Limited**

Pauravi  
Srivastava

Digitally signed by  
Pauravi Srivastava  
Date: 2023.02.28  
11:08:53 +05'30'

**Paurvi Srivastava**  
**Company Secretary**

**CC:**

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings & Research Private Limited (Credit Rating Agency)