

Ref: SEBI/BSE/2022-23/71

Date: December 01, 2022

Script Code: 974110

Company Code: 10494

To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Subject: Intimation under Regulation 51(1) and 51(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ("**LODR Regulations**") in respect of partial redemption and reduction in face value of NCDs bearing ISIN INE509M07337

Dear Sir/ Madam,

This is to inform that the M/s Sonata Finance Private Limited ("the Company") had issued 200 (Two Hundred) Secured Rated Listed Non-Convertible Debenture having face value of Rs. 10,00,000/- (Rupees Ten Lakhs) aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores) in dematerialised form on a private placement basis to Northern Arc Money Market Alpha Trust ("**Debenture Holder**") bearing ISIN INE509M07337 under the terms of the debenture trust deed dated August 17, 2022 ("**Debenture Trust Deed**") executed by and between the Company and Catalyst Trusteeship Limited ("**Debenture Trustee**") and the information memorandum dated August 17, 2022 ("**Information Memorandum**").

The Issue Details section of the Information Memorandum mentions that the payment of interest shall be compounded monthly and payable quarterly at the interest rate of 12.50% (twelve point five zero per cent) per annum with the first date of interest payment being November 30, 2022 whereas the principal is to be partially redeemed in 4 tranches as per the following:

Sl. No.	Date of Repayment	Principal Amount to be redeemed (in Rs.)	Face Value of NCD post redemption
1	November 30, 2022	5,00,00,000	Face Value shall be reduced from Rs. 10,00,000/- per NCD to Rs. 7,50,000 per NCD
2	February 28, 2023	5,00,00,000	Face Value shall be reduced from Rs. 7,50,000/- per NCD to Rs. 5,00,000 per NCD
3	May 31, 2023	5,00,00,000	Face Value shall be reduced from Rs. 5,00,000/- per NCD to Rs.

Pauravi
Srivastava

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Pauravi Srivastava
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			2,50,000 per NCD
4	August 18, 2023	5,00,00,000	Fully Redeemed

Accordingly, the Company has made the partial redemption amounting to Rs. 5,00,00,000/- (Rupees Five Crores Only) along with the interest amounting to Rs. 72,86,940/- (Rupees Seventy-Two Lakh Eighty-Six Thousand Nine Hundred and Forty) on November 30, 2022 (Due Date: November 30, 2022), and the face value of the outstanding debentures has been reduced from Rs. 10,00,000/- to Rs. 7,50,000/-.

Further, a copy of the intimation under Regulation 57(1) of the LODR Regulations bearing reference no: SEBI/BSE/2022-23/070 dated December 01, 2022 has been filed with BSE.

You are requested to kindly take the above information in records.

For Sonata Finance Private Limited

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Srivastava

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Paurvi Srivastava
Company Secretary

Enclosures:

1. The copy of Intimation dated December 01, 2022 under Regulation 57(1) of the SEBI (LODR) Regulations 2015.

Ref: SEBI/BSE/2022-23/070

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To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance of Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby certify that the principal and interest payment of “Northern Arc Money Market Alpha Trust” has been timely made as under:

ISIN No.	Due Date	Payment Date	Amount of Interest (in Rs.)	Amount of Principal (in Rs.)	Reference No.
INE509M07337	30/11/2022	30/11/2022	72,86,940/- (Rupees Seventy-Two Lakh Eighty-Six Thousand Nine Hundred and Forty)	5,00,00,000/- (Rupees Five Crores) (Partial Redemption)	UBINH22333838595

Please take it on your record.

For Sonata Finance Private Limited

Pauravi
Srivastava

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Paurvi Srivastava
Company Secretary

CC:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings & Research Private Limited (Credit Rating Agency)