

**Ref: SEBI/BSE/2022-23/026****Date: July 20, 2022****Scrip Code: 949876**

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Submission of Proceedings of Extraordinary General Meeting pursuant to Para 23 of Part B of Schedule III under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir/Madam,

Pursuant to Para 23 of Part B of Schedule III under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith proceedings of the Extraordinary General Meeting of the Company held on July 20, 2022 at 03:30 p.m. at shorter notice through video conferencing.

Request you to kindly take the same on your record.

Thanking you.

**For Sonata Finance Private Limited**

**Paurvi Srivastava**  
**Company Secretary**

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**PROCEEDINGS OF THE EXTRAORDINARY GENERAL MEETING OF SONATA FINANCE PRIVATE LIMITED HELD AT SHORTER NOTICE ON WEDNESDAY, JULY 20, 2022 AT 03:30 PM THROUGH VIDEO CONFERENCING (“VC”)**

<b>MEMBERS PRESENT:</b>	13 members were present via video conferencing.
<b>DIRECTORS:</b>	Mr. Pradip Kumar Saha (Independent Director) Mr. Sethuraman Ganesh (Independent Director)
<b>IN ATTENDANCE (Company Officials):</b>	Mr. Anup Kumar Singh, Managing Director Ms. Paurvi Srivastava, Company Secretary
<b>CHAIRMAN:</b>	Mr. Pradip Kumar Saha, Independent Director was elected as Chairman for the meeting.
<b>QUORUM:</b>	Being the necessary quorum present, Chairman called the meeting to order.
<b>DOCUMENTS MADE AVAILABLE</b>	<p>The following documents were made available on the electronic platform:</p> <ul style="list-style-type: none"><li>(i) Consent and authorization of the members to convene the EGM at a shorter notice through Video conferencing.</li><li>(ii) Waiver from the members for convening the EGM of the Company.</li><li>(iii) Draft Copy of the amended Memorandum of Association (MOA)</li></ul>
<b>NOTICE OF THE MEETING</b>	With the consent of the members present, the notice convening the meeting having being circulated to the shareholders was taken as read by the Chairman.
<b>SPECIAL BUSINESS</b>	<p>The following item of business, as per the Notice of the meeting was considered and approved at the meeting:</p> <ul style="list-style-type: none"><li>1. Approval of the power to borrow funds pursuant to the provisions of section 180(1)(c) of Companies Act, 2013, which at any time shall not exceed Rs. 2455 Crores (Two Thousand Four Hundred Fifty-five Crores Only).</li><li>2. Approval of the power to create charge on the assets of the company pursuant to the provisions of section 180(1)(a) of the Companies Act, 2013 which at any time shall not exceed Rs. 2700 Crores (Two Thousand Seven Hundred Crores Only)</li></ul>

3. Omnibus approval for issue of Non-Convertible Debentures on private placement basis, pursuant to Section 42 of the Companies Act, 2013, read together with the Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof and in accordance with the provisions of the Memorandum and Articles of Association of the Company, for raising funds through issue, and to make offer(s) and/or invitation(s) to eligible persons to subscribe to, non-convertible debentures ((a) listed or unlisted, (b) senior secured, (c) senior unsecured, (d) unsecured, (e) subordinated, (f) any others (as may be determined)) (including market linked debentures) ("NCDs"), on a private placement basis, in one or more tranches, for a period of one year from the date of passing of this resolution, provided that the outstanding amounts of all such NCDs at any time during the period shall not exceed Rs. 600 Crores (Rupees Six Hundred Crore Only), which shall be within the overall borrowing limit of Rs. 2,455 Crores (Two Thousand Four Hundred Fifty-five Crores Only) approved under Section 180(1) (c) of the Companies Act, 2013 on such terms and conditions as may be determined by the Board of Directors/Committee of the company.
4. Approval for adoption of amended set of Memorandum of Association ("MOA"), for aligning the same with Table A of Schedule I of the Companies Act, 2013.

**VOTE OF THANKS**

The Chairman, conveyed the vote of thanks to the Shareholders, Board of Directors and all stakeholders for their support and participation.

**CONCLUSION**

There being no other business, the EGM concluded at 3:45 p.m.

***This Summary of the proceedings of EGM is issued pending the approval of the Minutes by the Chairman.***

**For Sonata Finance Private Limited**

**Paurvi Srivastava**  
**Company Secretary**