

Ref: SEBI/BSE/2023-24/03

Date: April 01, 2023

Scrip Code: 974084, 974110, 973075, 974203, 973670, 973102 and Unlisted NCDs

Company Code: 10494

To,
 The Manager
 Listing Department
 Bombay Stock Exchange Limited,
 Phiroze Jeejeebhoy Towers,
 Dalal Street, Mumbai- 400001, India

Subject: Confirmation Certificate pursuant to Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) regarding payment of Interest and/or Principal repayment for the Non-Convertible securities (including unlisted securities) during the quarter ended on 31st March 2023

Dear Sir/Madam,

Pursuant to Regulation 57(5) (a) of the LODR Regulations, we hereby confirm that the Company has honored its obligations towards the payment of interest and the repayment of principal amounts, for its Non-Convertible securities, falling due during the quarter ended on 31st March 2023. The security wise details of payments are mentioned herein below:

S.No	Name of the Issuer	ISIN	Listed/ Unlisted	Due Date	Due Amount (in Rs.)	Record Date	Purpose	Reason for unpaid (If any)
1.	Sonata Finance Private Limited	INE509M07188	Unlisted	24/01/2023	11,38,171/- (net of withholding tax)	08/01/2023	Interest	N.A.
					10,50,00,000/-		Principal (Full and Final Redemption)	
2.	Sonata Finance Private Limited	INE509M07311	Listed	30/01/2023	2,34,52,509/-	14/01/2023	Interest	N.A.
3.	Sonata Finance Private Limited	Global Access Fund LP	Unlisted	03/02/2023	15,35,330.14/- (net of withholding tax)	-	Interest	N.A.
					7,95,00,000/-		Principal (Partial Redemption)	
4.	Sonata Finance Private Limited	Global Access Fund LP	Unlisted	24/02/2023	4,38,666/- (net of withholding tax)	-	Interest	N.A.
					7,95,00,000/-		Principal (Full and Final Redemption)	



SONATA Finance Private Limited

2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,

Lucknow – 226026, Uttar Pradesh

CIN: U65921UP1995PTC035286

Contact No : 0522-4005729

Email: info@sonataindia.com

Website: www.sonataindia.com

S.No	Name of the Issuer	ISIN	Listed/ Unlisted	Due Date	Due Amount (in Rs.)	Record Date	Purpose	Reason for unpaid (If any)
5.	Sonata Finance Private Limited	INE509M07329	Unlisted	28/02/2023	12,50,00,000/-	20/02/2023	Principal (Partial Redemption)	N.A.
6.	Sonata Finance Private Limited	INE509M07337	Listed	28/02/2023	46,70,897/-	12/02/2023	Interest	N.A.
					5,00,00,000/-		Principal (Partial Redemption)	
7.	Sonata Finance Private Limited	INE509M07246	Listed	17/03/2023 (Put option exercised by the Debenture Holder)	1,26,86,107/-	01/03/2023	Interest	N.A.
					22,00,00,000/-		Principal (Full and Final Redemption)	
8.	Sonata Finance Private Limited	INE509M07345	Listed	20/03/2023	2,31,59,451/-	04/03/2023	Interest	N.A.
9.	Sonata Finance Private Limited	INE509M07352	Unlisted	21/03/2023	1,16,55,617/-	05/03/2023	Interest	N.A.
10.	Sonata Finance Private Limited	INE509M07303	Listed	23/03/2023	1,07,52,306/- <i>(net of withholding tax)</i>	07/03/2023	Interest	N.A.
					1,13,73,287.50/-			
11.	Sonata Finance Private Limited	INE509M07253	Listed	24/03/2023 (Put option exercised by the Debenture Holder)	1,72,99,237/-	08/03/2023	Interest	N.A.
					30,00,00,000/-		Principal (Full and Final redemption)	
12.	Sonata Finance Private Limited	INE509M07170	Unlisted	31/03/2023	70,84,697/-	27/03/2023	Interest	N.A.
					20,00,00,000/-		Principal (Full and Final redemption)	

Pursuant to Regulation 57(5) (b) of the LODR Regulations, the company further confirms that during the quarter ended 31st March 2023, there was no obligation towards the payment of interest and the repayment of principal amounts, for its Non-Convertible Securities, which remained unpaid upon the close of the quarter.

Request you to kindly take the same on record.

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary

Regd. Office: II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh India