

Ref: SEBI/BSE/2022-23/094

Date: February 25, 2023

Scrip Code: 973075 and 973102

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Revised Intimation of record date as per Regulation 60(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (*"LODR Regulations"*) for the listed non-convertible securities whose Interest & Principal Payment falls due in the month of March 2023 and who have exercised Put Option for redemption of securities

Dear Sir/Madam,

In furtherance to the intimation bearing reference number SEBI/BSE/2022-23/092 dated February 23, 2023 filed by M/s Sonata Finance Private Limited (*"the company"*) pursuant to Regulation 60(2) of the LODR Regulations (***copy enclosed as Annexure-1***), and due to exercise of Put Option by the debenture holders for the payment of Interest and Principal as on exercise date through notices dated February 23, 2023 (***copy enclosed as Annexure-2***) for redemption of:

- 220 Secured, Rated, Listed, Senior, Transferable, Taxable, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000 each, aggregating to Rs. 22 Crore, issued by the Company on a Private Placement basis to Japan Asean Women Empowerment Fund SA, SICAV-SIF (Fund Manager BlueOrchard Finance Limited)
- 300 Secured, Rated, Listed, Transferable, Taxable, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000 each, aggregating to Rs. 30 Crore, issued by the Company on a Private Placement basis to Microfinance Initiative for Asia (MIFA) Debt Fund SA (***collectively referred hereinafter as "Debentures"***)

we would like to inform you that the revised Record Dates in relation to the exercise of Put Options, have been fixed as under:

S.No	ISIN	Due Date (After exercise of Option)	Record Date (After exercise of Option)	Amount of Interest	Amount of Principal (Full and Final Redemption)
1.	INE509M07246	17/03/2023	01/03/2023	Rs. 1,26,86,107/-	Rs. 22,00,00,000 /-
2.	INE509M07253	24/03/2023	08/03/2023	Rs. 1,72,99,236/-	Rs. 30,00,00,000 /-

Further, pursuant to para 25 of clause A of Part B of Schedule III under Regulation 51(2) of the LODR Regulations and Regulation 15(7) of the SEBI (NCS) Regulations 2021, the Company also informed the Bombay Stock Exchange about the exercise of Put option by the Debenture Holders through its intimation bearing reference no: SEBI/BSE/2022-23/093 dated February 24, 2023 (**copy enclosed as Annexure-3**)

You are hereby requested to take it on your record.

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary

Encl:

- **Annexure 1:** Intimation of record date as per Regulation 60(2) of the LODR Regulations, bearing reference number SEBI/BSE/2022-23/92 dated February 23, 2023.
- **Annexure 2:** Put Option Notices dated February 23, 2023
- **Annexure-3:** Intimation bearing reference no. SEBI/BSE/2022-23/93 dated February 24, 2023, pursuant to para 25 of clause A of Part B of Schedule III under Regulation 51(2) of the LODR Regulations and Regulation 15(7) of the SEBI (NCS) Regulations, 2021

CC:

- **Catalyst Trusteeship Limited**
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai, 400 098.

Ref: SEBI/BSE/2022-23/092**Date: February 23, 2023****Scrip Code: 974203, 973075, 973670 and 973102****Company Code: 10494**

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Intimation of record date as per Regulation 60(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“LODR Regulations”) for the listed non-convertible securities whose Interest & Principal Payment falls due in the month of March 2023.

Dear Sir,

Pursuant to Regulation 60(2) of the LODR Regulations, notice is hereby given with regard to record date for payment of interest for the below mentioned ISIN:

S.No.	ISIN	Due Date	Record Date	Amount of Interest	Amount of Principal
1.	INE509M07345	20/03/2023	04/03/2023	Rs. 2,31,59,451/-	-
2.	INE509M07246	20/03/2023	04/03/2023	Rs. 1,26,86,107/-	-
3.	INE509M07303	23/03/2023	07/03/2023	Rs. 1,13,73,287.50/- Rs. 1,13,73,287.50/-	-
4.	INE509M07253	27/03/2023	11/03/2023	Rs. 1,72,99,236/-	-

You are hereby requested to take it on your record.

For Sonata Finance Private Limited

Pauravi
Srivastava

Digitally signed by
Pauravi Srivastava
Date: 2023.02.23
13:50:08 +05'30'

Paurvi Srivastava
Company Secretary

Ref: SEBI/BSE/2022-23/93**Date: February 24, 2023**

The Manager
Listing Department,
BSE Limited, 1st Floor,
New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001.

Company Code: 10494

Sub: Intimation on behalf of Sonata Finance Private Limited ("**the Company**") with respect to the exercise of Put Option by debenture holders on February 23, 2023 for payment of Interest and Principal as on exercise date for Redemption of:

- a. 220 Secured, Rated, Listed, Senior, Transferable, Taxable, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000 each, aggregating to Rs. 22 Crore, issued by the Company on a Private Placement basis to Japan Asean Women Empowerment Fund SA, SICAV-SIF (Fund Manager BlueOrchard Finance Limited)
- b. 300 Secured, Rated, Listed, Transferable, Taxable, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000 each, aggregating to Rs. 30 Crore, issued by the Company on a Private Placement basis to Microfinance Initiative for Asia (MIFA) Debt Fund SA (**collectively referred hereinafter as "Debentures"**)

Ref: 1. Para 25 of clause A of Part B of Schedule III under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**");
2. Regulation 15(7) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (as amended) ("**NCS Regulations**")
3. **BSE Scrip Code:** 973075; **ISIN:** INE509M07246 (INR 22 crores)
BSE Scrip Code: 973102; **ISIN:** INE509M07253 (INR 30 crores)

Dear Sir / Madam,

Pursuant to para 25 of clause A of Part B of Schedule III under Regulation 51(2) of the LODR Regulations and Regulation 15(7) of the NCS Regulations, it is hereby intimated that debenture holders of the abovementioned debentures have exercised the put option on February 23, 2023 available with them in terms of the Information Memorandum issued by the Company at the time of issuance of aforesaid Debentures for payment of Interest and Principal in full.

A copies of the notices dated February 23, 2023 ("Put Option Notices") issued by the Debenture Holders to the Company and Catalyst Trusteeship Limited ("Debenture Trustee"), of the holders' intent of exercising it put option to fully redeem the Debentures, is enclosed as an Annexure.

Further, we wish to inform that pursuant to exercise of the right of 'Put Option' by NCD holders of the Company,

the Company shall repay entire principal, along with interest, to all NCD holders, as per the following schedule within due time.

Interest Accrual Date (Before exercise of Option)	Interest Payment Date (Before exercise of Option)	Interest Accrual Date (After exercise of Option)	Interest Payment Date (After exercise of Option)	Interest to be Paid (Rs.)	Principal to be Redeemed (Rs.)	Face Value per NCD before Redemption (Rs.)	Face Value per NCD after Redemption (Rs.)	Reason for redemption
18.03.2023	20.03.2023	18.03.2023	17.03.2023	1,26,86,107	22,00,00,000	10,00,000	0	Exercise of Put option by Debenture holder.
25.03.2023	27.03.2023	25.03.2023	24.03.2023	1,72,99,236	30,00,00,000	10,00,000	0	Exercise of Put option by Debenture holder.

You are requested to please take the above on record.

For Sonata Finance Private Limited

Pauravi
Srivastava

Digitally signed by
Pauravi Srivastava
Date: 2023.02.24
17:39:38 +05'30'

Paurvi Srivastava
Company Secretary

Enclosed:

- Put Option Notices dated February 23, 2023

CC:

- Catalyst Trusteeship Limited**
Windsor, 6th Floor, Office No. 604,
C.S.T. Road, Kalina, Santacruz (East),
Mumbai, 400 098.

February 23, 2023

To,
Sonata Finance Private Limited
Address: II Floor, CP-1, PG Tower, Kursi Road, Vikas Nagar,
Lucknow-226022, Uttar Pradesh, India
Kind Attention: Mr. Anup Kumar Singh

Sub: Notice for the exercise of Put Option on the Exercise Date with respect to issuance of 220 (Two Hundred And Twenty) secured rated listed redeemable transferable non-convertible debentures aggregating to Rs. 22,00,00,000/- (Rupees Twenty Two Crore) ("**Debentures**") issued by Sonata Finance Private Limited ("**Company**") to JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF ("**Debenture Holders**") as per the terms of the debenture trust deed dated March 11, 2021 ("**Debenture Trust Deed**") and the information memorandum dated March 11, 2021 ("**Information Memorandum**") [ISIN: INE509M07246].

Dear Sir / Madam,

We refer to Clause 1.6 (*Put Option, Call Option*) sub-clause (i) of the debenture trust deed dated March 11, 2021 ("**Debenture Trust Deed**") entered into by and between Sonata Finance Private Limited ("**Company**") and Catalyst Trusteeship Limited ("**Debenture Trustee**"). We also refer to the section "Put Notification Time" as set out in Clause 5.23 (*Issue Details*) of the information memorandum dated March 11, 2021 ("**Information Memorandum**").

We, JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF being the Debenture Holder(s) of the said Debentures hereby communicate our intention to and are desirous of exercising the Put Option for the aforesaid Debentures on the Exercise Date, being March 18, 2023. In this respect, we request you to redeem the aforesaid Debentures on the Exercise Date by making all Payments in relation to the Debentures including but not limited to the Outstanding Principal Amount in respect of the Debentures, the applicable Coupon amounts and all other additional amounts, the details of which amounts have been/will be shared separately by us to the Company.

This letter shall constitute a special resolution under paragraph 26 of Schedule III (Provisions for the Meetings of the Debenture Holders) of the Debenture Trust Deed.

We request you to do all necessary actions to give effect to the request above. Capitalized terms used but not defined herein shall have the meaning as provided for in the Debenture Trust Deed.

Yours Sincerely,

JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF



Name: Nino Sesitashvili
Authorized Signatory



Name: Sophiko Gochitashvili
Authorized Signatory

CC:
Catalyst Trusteeship Limited

February 23, 2023

To,
Sonata Finance Private Limited
Address: II Floor, CP-1, PG Tower, Kursi Road, Vikas Nagar,
Lucknow-226022, Uttar Pradesh, India
Kind Attention: Mr. Anup Kumar Singh

Sub: Notice for the exercise of Put Option on the Exercise Date with respect to issuance of 300 (Three Hundred) secured rated listed redeemable transferable non-convertible debentures aggregating to Rs. 30,00,00,000/- (Rupees Thirty Crore Only) ("**Debentures**") issued by Sonata Finance Private Limited ("**Company**") to Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF ("**Debenture Holders**") as per the terms of the debenture trust deed dated March 18, 2021 ("**Debenture Trust Deed**") and the information memorandum dated March 18, 2021 ("**Information Memorandum**") [ISIN: INE509M07253].

Dear Sir / Madam,

We refer to Clause 6.3 (*Put Option, Call Option*) sub-clause (i) of the debenture trust deed dated March 18, 2021 ("**Debenture Trust Deed**") entered into by and between Sonata Finance Private Limited ("**Company**") and Catalyst Trusteeship Limited ("**Debenture Trustee**"). We also refer to the section "Put Notification Time" as set out in Clause 6.23 (*Issue Details*) of the information memorandum dated March 18, 2021 ("**Information Memorandum**").

We, Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF being the Debenture Holder(s) of the said Debentures hereby communicate our intention to and are desirous of exercising the Put Option for the aforesaid Debentures on the Exercise Date, being March 25, 2023. In this respect, we request you to redeem the aforesaid Debentures on the Exercise Date by making all Payments in relation to the Debentures including but not limited to the Outstanding Principal Amount in respect of the Debentures, the applicable Coupon amounts and all other additional amounts, the details of which amounts have been/will be shared separately by us to the Company.

This letter shall constitute a special resolution under paragraph 26 of Schedule III (Provisions for the Meetings of the Debenture Holders) of the Debenture Trust Deed.

We request you to do all necessary actions to give effect to the request above. Capitalized terms used but not defined herein shall have the meaning as provided for in the Debenture Trust Deed.

Yours Sincerely,

Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF



Name: Nino Sesitashvili
Authorized Signatory



Name: Sophiko Gochitashvili
Authorized Signatory

CC:
Catalyst Trusteeship Limited