

Ref: SEBI/BSE/2022-23/055

Date: October 08, 2022

Scrip Code: 956751*, 960230**, 973075, 973102, 973590, 973591, 973619, 973643, 973670, 974084, 974110, 974203 and Unlisted NCDs
Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001, India

Reporting of Debt Securities pursuant to SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir/ Madam,

Pursuant to Regulation 17 of SEBI (Issue and Listing of Non- Convertible Securities) Regulations, 2021 read along with Clause 10.1 of Chapter VII of SEBI Operational Circular bearing no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, for specifications related to International Securities Identification Number (ISIN) of debt securities; please find the enclosed statement containing details in format as prescribed in aforesaid SEBI Circular, for the half year ended September 30, 2022.

Request you to kindly take the same on your record.

Thanking you

For Sonata Finance Private Limited

**Paurvi Srivastava
Company Secretary**

* Securities in Scrip Code 956751 under ISIN INE509M07204 are fully redeemed on July 28, 2022.

** Securities in Scrip Code 960230 under ISIN INE509M07220 are fully redeemed on May 19, 2022.

SONATA FINANCE PRIVATE LIMITED													
Half year Report for September 30, 2022													
Sr. No	Name of the Issuer	ISIN	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any	Embedded option if any (Put Option details)	Embedded option if any (Call Option details)	Amount Issued (In Crores)	Amount Outstanding (In Crores)	Name of the Debenture Trustee	Listed/ Unlisted
1	Sonata Finance Private Limited	INE509M07238	06-04-2015	30-06-2022	14.65%	Quarterly	Yes (put option)	To be exercised upto 01.03.2021, thereby securities shall be redeemed upto 30.03.2021	None	15	(Redeemed)	Axis Trusteeship Limited	Unlisted
2	Sonata Finance Private Limited	INE509M08012	02-03-2016	15-04-2022	16.25%	Quarterly	None	None	None	15	(Redeemed)	Catalyst Trusteeship Limited	Unlisted
3	Sonata Finance Private Limited	INE509M07121	03-03-2016	15-04-2022	14.00%	Quarterly	Yes (put option)	36 months from the deemed date of Allotment.	None	10	(Redeemed)	Catalyst Trusteeship Limited	Unlisted
4	Sonata Finance Private Limited	INE509M07204	31-07-2017	31-07-2022	12.5266 0%	Half-Yearly	Yes (call and put option)	36 months from the deemed date of Allotment.	36 months from the deemed date of Allotment.	78	(Redeemed)	Catalyst Trusteeship Limited	Listed
5	Sonata Finance Private Limited	INE509M07170	07-12-2018	31-03-2023	14.20%	Quarterly	Yes (put option)	Upto Sept 30, 2021	-	20	20	Beacon Trusteeship Limited	Unlisted

6	Sonata Finance Private Limited	INE509M07188	24-12-2019	23-01-2023	13.50%	Quarterly	None	None	None	21	21	Catalyst Trusteeship Limited	Unlisted
7	Sonata Finance Private Limited		10-02-2020 and 26-02-2020	24-02-2023	10.07%	Quarterly	None	None	None	15.90	15.90	IDBI Trusteeship Limited	Unlisted
8	Sonata Finance Private Limited	INE509M07220	19-11-2020	19-05-2022	10.75%	Quarterly	None	None	None	10	(Redeemed)	Catalyst Trusteeship Limited	Listed
9	Sonata Finance Private Limited	INE509M07246	18-03-2021	18-03-2024	11.6284 %	Half Yearly	Yes(Call and Put Option)	24 months from the deemed date of allotment	24 months from the deemed date of allotment	22	22	Catalyst Trusteeship Limited	Listed
10	Sonata Finance Private Limited	INE509M07253	25-03-2021	25-03-2025	11.6284 %	Half Yearly	Yes (Call and Put Option)	24 months or 36 months from the deemed date of allotment	24 months or 36 months from the deemed date of allotment	30	30	Catalyst Trusteeship Limited	Listed
11	Sonata Finance Private Limited	INE509M07279	22-11-2021	31-10-2024	Linked to BSE reference Index. Based on 'Reference Index Performance', 14.20% XIRR is the ceiling limit.	Bullet	Yes (Call and Put Option)	November 30, 2022 or September 30, 2023	November 30, 2022 or September 30, 2023	25	25	Catalyst Trusteeship Limited	Listed
12	Sonata Finance Private	INE509M07261	22-11-2021	23-11-2022	12.50%	Half Yearly	None	None	None	20	5	Catalyst Trusteeship Limited	Listed

	Limited												
13	Sonata Finance Private Limited	INE509M07287	30-11-2021	30-10-2024	11.77%	Half Yearly	None	None	None	40	40	Catalyst Trusteeship Limited	Listed
										40	40		
14	Sonata Finance Private Limited	INE509M07295	10-12-2021	10-12-2026	11.77%	Half Yearly	Yes (Call and Put option)	36 months from the deemed date of allotment	36 months from the deemed date of allotment	40	40	Catalyst Trusteeship Limited	Listed
15	Sonata Finance Private Limited	INE509M07303	23-12-2021	23-12-2024	12.30%	Quarterly	None	None	None	37.50	37.50	Catalyst Trusteeship Limited	Listed
										37.50	37.50		
16	Sonata Finance Private Limited	INE509M07311	28-07-2022	28-07-2027	12.24%	Half Yearly	Yes (Call and Put option)	36 months from the deemed date of allotment	36 months from the deemed date of allotment	38	38	Catalyst Trusteeship Limited	Listed
17	Sonata Finance Private Limited	INE509M07329	13-08-2022	14-08-2023	12.50%	Half Yearly	None	None	None	25	25	Catalyst Trusteeship Limited	Unlisted
18	Sonata Finance Private Limited	INE509M07337	17-08-2022	18-08-2023	12.50%	Quarterly	None	None	None	20	20	Catalyst Trusteeship Limited	Listed
19	Sonata Finance Private Limited	INE509M07345	19-09-2022	19-09-2027	12.2902 %	Half Yearly	Yes (Call and Put option)	36 months from the deemed date of allotment	36 months from the deemed date of allotment	38	38	Catalyst Trusteeship Limited	Listed

For Sonata Finance Private Limited

Paurvi Srivastava
Company Secretary