



SONATA Finance Private Limited

2nd Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow – 226026, Uttar Pradesh
CIN: U65921UP1995PTC035286
Contact No : 0522-4005729
Email: info@sonataindia.com
Website: www.sonataindia.com

Ref: SEBI/BSE/2023-24/024

Date: May 31, 2023

Scrip Code: 974110

Company Code: 10494

To,
The Listing Department
Bombay Stock Exchange Limited
P J Towers, Dalal Street,
Mumbai-400001, India

Subject: Intimation under Regulation 51(1) and 51(2) of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (“*LODR Regulations*”) in respect of partial redemption and reduction in face value of NCDs bearing ISIN INE509M07337

Dear Sir/ Madam,

This is to inform that the M/s Sonata Finance Private Limited (“the Company”) had issued 200 (Two Hundred) Secured Rated Listed Non-Convertible Debenture having face value of Rs. 10,00,000/- (Rupees Ten Lakhs) aggregating to Rs. 20,00,00,000/- (Rupees Twenty Crores) in dematerialised form on a private placement basis to Northern Arc Money Market Alpha Trust (“*Debenture Holder*”) bearing ISIN INE509M07337 under the terms of the debenture trust deed dated August 17, 2022 (“*Debenture Trust Deed*”) executed by and between the Company and Catalyst Trusteeship Limited (“*Debenture Trustee*”) and the information memorandum dated August 17, 2022 (“*Information Memorandum*”).

The Issue Details section of the Information Memorandum mentions that the payment of interest shall be compounded monthly and payable quarterly at the interest rate of 12.50% (twelve point five zero per cent) per annum with the first date of interest payment being November 30, 2022 whereas the principal is to be partially redeemed in 4 tranches as per the following:

Sl. No.	Date of Repayment	Principal Amount to be redeemed (in Rs.)	Face Value of NCD post redemption
1	November 30, 2022	5,00,00,000	Face Value reduced from Rs. 10,00,000/- per NCD to Rs. 7,50,000 per NCD
2	February 28, 2023	5,00,00,000	Face Value shall be reduced from Rs. 7,50,000/- per NCD to Rs. 5,00,000 per NCD



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3	May 31, 2023	5,00,00,000	Face Value shall be reduced from Rs. 5,00,000/- per NCD to Rs. 2,50,000 per NCD
4	August 18, 2023	5,00,00,000	Fully Redeemed

Further, the debenture holder had transferred 100 debentures to Manba Finance Limited on April 03, 2023. Accordingly, the Company has made the partial redemption amounting to Rs. 5,00,00,000/- (Rupees Five Crores Only) along with the interest amounting to Rs. 28,65,500/- (Rupees Twenty-Eight Lakh Sixty-Five Thousand Five Hundred only) net of taxes, on May 30, 2023 (Due Date: May 31, 2023), to the debenture holders as on record date, and the face value of the outstanding debentures has been reduced from Rs. 5,00,000/- to Rs. 2,50,000/-.

Further, a copy of the intimation under Regulation 57(1) of the LODR Regulations bearing reference no: SEBI/BSE/2023-24/023 dated May 31, 2023 has been filed with BSE.

You are requested to kindly take the above information in records.

For Sonata Finance Private Limited


Paurvi Srivastava
Company Secretary
ICSI Membership No. A34110
2D/1/305, Madhwapur, Allahabad-211003

Enclosures:

1. The copy of Intimation bearing reference no: SEBI/BSE/2023-24/023 dated May 31, 2023 filed under Regulation 57(1) of the LODR Regulations.



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Date: May 31, 2023

Scrip Code: 974110

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following partial principal and interest payment within the stipulated timelines:

- a. Whether Interest payment/ redemption payment made: Yes (**Interest and Partial Redemption payment**)
- b. Details of interest payments:


Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Issue size	Rs. 20,00,00,000/-
3	Interest Amount to be paid on due date	
	(a) Northern Arc Money Market Alpha Trust	Rs 15,91,943.50 /-
	(b) Manba Finance Limited	Rs 15,91,943.50/-
4	Frequency	Quarterly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	15/05/2023
8	Due date for interest payment	31/05/2023
9	Actual date for interest payment	30/05/2023
10	Amount of interest paid	
	(a) Northern Arc Money Market Alpha Trust	Rs 14,32,750/- (net of taxes)
	(b) Manba Finance Limited	Rs 14,32,750/- (net of taxes)
11	Date of last interest payment	27/02/2023
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment:	
	(a) Northern Arc Money Market Alpha Trust	UBINH23150364159
	(b) Manba Finance Limited	UBINH23150364377

Details of Redemption Payment:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Type of redemption (full/ partial)	Partial Redemption
3	If partial redemption, then	
	a. By face value redemption	Face value reduced by Rs. 2,50,000/-
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	NIL
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Partial Redemption
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	31/05/2023
10	Actual date for redemption (DD/MM/YYYY)	30/05/2023
11	Amount redeemed	
	(a) Northern Arc Money Market Alpha Trust	Rs. 2,50,00,000/-
	(b) Manba Finance Limited	Rs. 2,50,00,000/-
12	Outstanding amount (Rs.)	Rs. 5,00,00,000/-
13	Date of last Interest payment	27/02/2023
14	UTR of partial redemption payment:	
	(a) Northern Arc Money Market Alpha Trust	UBINH23150364159
	(b) Manba Finance Limited	UBINH23150364377

Please take it on your record.

For Sonata Finance Private Limited



Paurvi Srivastava
 Company Secretary
 ICSI Membership No. A34110
 2D/1/305, Madhwapur, Allahabad-211003

CC:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings and Research Limited (Credit Rating Agency)