



SONATA FINANCE PVT. LTD.

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Lucknow – 226026, Uttar Pradesh, India

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CIN: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2023-24/091

Date: March 28, 2024

The Manager
Corporate Relationship,
BSE Limited,
1st Floor, New Trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001.

Scrip Code: 949876

Company Code: 10494

Sub: Disclosure under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir / Madam,

This is in furtherance to our earlier intimation bearing reference number SEBI/BSE/2022-23/91 dated February 10, 2023, notifying the exchange about the execution of share purchase agreements by Sonata Finance Private Limited (“**Company**”) with Kotak Mahindra Bank Limited (“**Bank**”) and the existing shareholders of the Company on February 10, 2023, pursuant to which the Bank had proposed to acquire 2,64,53,256 equity shares of the Company, of face value Rs. 10 each fully paid up, for a total consideration of approximately Rs. 537 crores, constituting 100% of the issued and paid-up capital of the Company (“**Transaction**”).

Accordingly, we would like to further inform that the Transaction has now been completed and the Board of Directors of the Company in their meeting held today i.e. March 28, 2024 took note of transfer of 100% share capital of the Company to the Bank.

Consequent to completion of the Transaction and other closing conditions as provided in the share purchase agreements, the Company will surrender its NBFC-MFI registration. However, the company shall continue to operate as a business correspondent of the Bank.

You are requested to please take the above on record.

Yours faithfully,

For Sonata Finance Private Limited

Anjali Manwani Siddiqui
Company Secretary
Membership No: F12612

CC: Catalyst Trusteeship Limited (Debenture Trustee)

Encl: Intimation to BSE bearing reference number SEBI/BSE/2022-23/91 dated February 10, 2023.

Ref: SEBI/BSE/2022-23/91
February 10, 2023

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Scrip Code: 949876
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Sub: Disclosure under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir / Madam,

In accordance with the provisions of Regulation 51(2) of the SEBI Listing Regulations read with Part B of Schedule III of the SEBI Listing Regulations, we wish to inform you that Sonata Finance Private Limited (“**Company**”) has entered into share purchase agreements with Kotak Mahindra Bank Limited (“**Bank**”) and the existing shareholders of the Company on February 10, 2023, pursuant to which the Bank will acquire 2,64,53,256 equity shares of the Company, of face value Rs. 10 each fully paid up, for a total consideration of approximately Rs. 537 crores, constituting 100% of the issued and paid-up capital of the Company (“**Transaction**”). The Transaction has been approved by the Board of Directors of the Company at its meeting dated February 10, 2023 and has also received necessary consent of the investors of the Company. The Transaction is subject to requisite approvals, including that of the Reserve Bank of India.

Pursuant to the requisite approvals, the Transaction will also result in a major change in the composition of the board of directors of the Company, which may amount to a change in control as defined in the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to please take the above on record.

Yours faithfully,

For Sonata Finance Private Limited

Pauravi
Srivastava

Digitally signed by
Pauravi Srivastava
Date: 2023.02.10
18:10:10 +05'30'

Paurvi Srivastava
Company Secretary