

Ref: SEBI/BSE/2023-24/088

Date: March 18, 2024

Scrip Code: 974203

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest payment within the stipulated timelines:

- Whether Interest payment/ ~~redemption payment~~ made: **Yes**
- Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE509M07345
2	Issue size	Rs. 38,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 2,32,60,135/-
4	Frequency	Half-Yearly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	03/03/2024
8	Due date for interest payment	19/03/2024
9	Actual date for interest payment	16/03/2024
10	Amount of interest paid	Rs. 2,32,60,135/-
11	Date of last interest payment	16/09/2023
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment:	UBINH24076509490

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c. Details of Redemption Payment: NIL

Sl. No.	Particulars	Details
1	ISIN	Nil
2	Type of redemption (full/ partial)	Nil
3	If partial redemption, then	
	a. By face value redemption	NIL
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NIL
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	NIL
10	Actual date for redemption (DD/MM/YYYY)	NIL
11	Amount redeemed	NIL
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	NIL

Please take the same in your records.

For Sonata Finance Private Limited

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Anjali M. Siddiqui
Company Secretary
Membership No. F12612

CC:

1. *Catalyst Trusteeship Limited (Debenture Trustee)*
2. *India Ratings and Research Limited (Credit Rating Agency)*



SONATA FINANCE PVT. LTD.

II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,
Lucknow – 226026, Uttar Pradesh, India

Email: info@sonataindia.com, Website: www.sonataindia.com

Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

To,
The Catalyst Trusteeship Limited,
Unit No-901, 9th Floor,
Tower-B, Peninsula Business Park,
Senapati Bapat Marg,
Lower Parel (W), Mumbai-400013

Dated: March 20, 2024

Subject: Intimation of Interest Payment towards unlisted Non- Convertible Debentures (“NCD”)

Dear Sir,

As per the captioned subject, it is hereby certified that the following interest payment has been made by the Company within the stipulated timelines:

ISIN No.	Beneficiary	Due Date	Payment Date	Amount of Interest (net of withholding taxes)	Reference No.
INE509M07352	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund	21/03/2024	19/03/2024	1,11,88,525 /- (Rupees One Crore Eleven Lakh Eighty- eight Thousand Five Hundred and Twenty- five only)	UBINH24079715630

Please take the same in your records.

For Sonata Finance Private Limited

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Anjali M. Siddiqui
Company Secretary
Membership No. F12612

Ref: SEBI/BSE/2023-24/089

Date: March 21, 2024

Scrip Code: 973670

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest payment within the stipulated timelines:

- Whether Interest payment/ ~~redemption payment~~ made: **Yes**
- Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE509M07303
2.	Issue size	Rs. 75,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 2,29,36,475/-
4.	Frequency	Quarterly
5.	Change in frequency of payment (if any)	Nil
6.	Details of such change	Nil
7.	Interest payment record date	06/03/2024
8.	Due date for interest payment	22/03/2024
9.	Actual date for interest payment	20/03/2024
10.	Amount of interest paid	Rs. 1,88,09,838/- (net of taxes)
11.	Date of last interest payment	22/12/2023
12.	Reason for non-payment/ delay in payment	Nil

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c. Details of Redemption Payment: NIL

Sl. No.	Particulars	Details
1.	ISIN	Nil
2.	Type of redemption (full/ partial)	Nil
3.	If partial redemption, then	
	a. By face value redemption	NIL
	b. By quantity redemption	NIL
4.	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NIL
6.	Redemption date due to put option (if any)	NIL
7.	Redemption date due to call option (if any)	NIL
8.	Quantity redeemed (no. of NCDs)	NIL
9.	Due date for redemption/ maturity	NIL
10.	Actual date for redemption (DD/MM/YYYY)	NIL
11.	Amount redeemed	NIL
12.	Outstanding amount (Rs.)	NIL
13.	Date of last Interest payment	NIL

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani
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Anjali M. Siddiqui
Company Secretary
Membership No. F12612

CC:

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2. India Ratings and Research Limited (Credit Rating Agency)