

Ref: SEBI/BSE/2023-24/027

Date: June 10, 2023

Scrip Code: 973643

Company Code: 10494

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest payment within the stipulated timelines:

- Whether Interest payment/ ~~redemption payment~~ made: **Yes**
- Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE509M07295
2	Issue size:	Rs. 40,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 2,34,75,906/-
4	Frequency	Half-Yearly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	25/05/2023
8	Due date for interest payment	10/06/2023
9	Actual date for interest payment	09/06/2023
10	Amount of interest paid	Rs. 2,34,75,906/-
11	Date of last interest payment	08/12/2022
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment	UBINH23160017355

Anjali  
Manwani  
Siddiqui

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Anjali Manwani  
Siddiqui  
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## c. Details of Redemption Payment: NIL

Sl. No.	Particulars	Details
1	ISIN	Nil
2	Type of redemption (full/ partial)	Nil
3	If partial redemption, then	
	a. By face value redemption	NIL
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	NIL
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NIL
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	NIL
10	Actual date for redemption (DD/MM/YYYY)	NIL
11	Amount redeemed	NIL
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	NIL

Please take the same in your records.

**For Sonata Finance Private Limited**

Anjali Manwani  
Siddiqui

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Manwani Siddiqui  
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**Anjali Manwani Siddiqui**

**Company Secretary**

**Membership No. F12612**

**CC:**

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings and Research Limited (Credit Rating Agency)

Ref: SEBI/BSE/2023-24/030

Date: June 22, 2023

Scrip Code: 973670

Company Code: 10494

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001

**Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)**

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest payment within the stipulated timelines:

- Whether Interest payment/ ~~redemption payment~~ made: **Yes**
- Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN*	INE509M07303
2	Issue size:	
	(a) DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	Rs. 37,50,00,000/-
	(b) Northern Arc Capital Limited	Rs. 37,50,00,000/-
3	Interest Amount to be paid on due date	
	(a) DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	Rs. 1,13,73,287.67/-
	(b) M/s NORTHERN ARC CAPITAL LIMITED	Rs. 1,13,12,630/-
	(c) Mr. SANDEEP KUMAR KATIYAR	Rs. 30,329/-
	(d) Mr. MANOHARAN SASHIREKHA	Rs. 30,329/-
4	Frequency	Quarterly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	05/06/2023
8	Due date for interest payment	21/06/2023
9	Actual date for interest payment:	
	(a) DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	21/06/2023

Sl. No.	Particulars	Details
	(b) M/s NORTHERN ARC CAPITAL LIMITED	20/06/2023
	(c) Mr. SANDEEP KUMAR KATIYAR	20/06/2023
	(d) Mr. MANOHARAN SASHIREKHA	20/06/2023
10	Amount of interest paid:	
	(a) DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	Rs. 1,07,52,307/- (net of withholding taxes)
	(b) M/s NORTHERN ARC CAPITAL LIMITED	Rs. 1,01,81,368/- (net of withholding taxes)
	(c) Mr. SANDEEP KUMAR KATIYAR	Rs. 27,296/- (net of withholding taxes)
	(d) Mr. MANOHARAN SASHIREKHA	Rs. 27,296/- (net of withholding taxes)
11	Date of last interest payment	23/03/2023
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment:	
	(a) DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	UBINH23172739780
	(b) M/s NORTHERN ARC CAPITAL LIMITED	UBINH23171678093
	(c) Mr. SANDEEP KUMAR KATIYAR	UBINJ23171413435
	(d) Mr. MANOHARAN SASHIREKHA	UBINJ23171413743

## c. Details of Redemption Payment: NIL

Sl. No.	Particulars	Details
1	ISIN	Nil
2	Type of redemption (full/ partial)	Nil
3	If partial redemption, then	
	a. By face value redemption	NIL
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NIL
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	NIL
10	Actual date for redemption (DD/MM/YYYY)	NIL

Sl. No.	Particulars	Details
11	Amount redeemed	NIL
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	NIL

\* 750 Rated Listed Unsubordinated Secured Transferable Redeemable Non- Convertible Debentures (NCD) having face value of Rs. 10,00,000/- (Rupees Ten Lakh) each for a total nominal value of Rs. 75,00,00,000/- (Rupees Seventy-Five Crores Only) were initially evenly allotted to (a) DWM Income Funds S.C.A. SICAV SIF – The Trill Impact-DWM SDGs Credit Fund and (b) Northern Arc Capital Limited, on December 23, 2021.

Subsequently, Northern Arc Capital Limited transferred 1 security each to (i) Mr. Sandeep Kumar Katiyar and (ii) Mr. Manoharan Sashirekha. Accordingly, as on the record date and the due date of the interest payment, following are the holders of the NCDs:

S.No.	ISIN	Name of Debenture holder	No. of securities held	Face Value (in Rs.)	Nominal Value of securities (in Rs.)
1	INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	375	10,00,000	37,50,00,000
		M/s Northern Arc Capital Limited	373	10,00,000	37,30,00,000
		Mr. Sandeep Kumar Katiyar	1	10,00,000	10,00,000
		Mr. Manoharan Sashirekha	1	10,00,000	10,00,000

Please take the same in your records.

### For Sonata Finance Private Limited

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**Anjali M. Siddiqui**  
**Company Secretary**  
**Membership No. F12612**

### CC:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings and Research Limited (Credit Rating Agency)

To,  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No- 604,  
C.S.T Road, Kalina, Santacruz (East),  
Mumbai- 400098

Date: June 22, 2023

**Subject: Intimation of Interest Payment towards unlisted Non- Convertible Debentures (“NCD”)**

Dear Sir,

As per the captioned subject, it is hereby certified that the following interest payment has been made by the Company:

ISIN No.	Beneficiary	Due Date	Payment Date*	Amount of Interest (net withholding of taxes)	Reference No.
INE509M07352	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund	21/06/2023	22/06/2023	1,19,14,631/- (Rupees One Crore Nineteen Lakh Fourteen Thousand Six Hundred and Thirty-One only)	JSFBR52023062250507609

**Note:**

\* There was some unforeseen technical glitch due to which the interest payment could not be successfully wired from the designated bank, although clear adequate funds were duly maintained in the bank account for the purpose of repayment. Accordingly, the payment was wired at the earliest on the next working day i.e., on 22/06/2023.

Please take the same in your records.

**For Sonata Finance Private Limited**

Anjali  
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Siddiqui

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Anjali Manwani  
Siddiqui  
Date: 2023.06.22  
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**Anjali M. Siddiqui**  
**Company Secretary**  
**Membership No. F12612**

To,  
Catalyst Trusteeship Limited  
Windsor, 6th Floor, Office No- 604,  
C.S.T Road, Kalina, Santacruz (East),  
Mumbai- 400098

Date: June 28, 2023

**Subject: Intimation of Interest Payment towards unlisted Non- Convertible Debentures (“NCD”)**

Dear Sir,

As per the captioned subject, it is hereby certified that the following interest payment has been timely made by the Company:

ISIN No.	Beneficiary	Due Date	Payment Date	Amount of Interest	Reference No.
INE509M07329	Northern Arc India Impact Trust	30/06/2023	27/06/2023	Rs. 1,05,97,275/- (Rupees One Crore Five Lakh Ninety-Seven Thousand Two Hundred and Seventy-Five only)	N178230005100057

Please take the same in your records.

**For Sonata Finance Private Limited**

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Date: 2023.06.28  
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**Anjali M. Siddiqui**  
**Company Secretary**  
**Membership No. F12612**

**CC:**

*India Ratings & Research Private Limited (Credit Rating Agency)*