



## SONATA FINANCE PVT. LTD.

II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,  
Lucknow – 226026, Uttar Pradesh, India

Email: [info@sonataindia.com](mailto:info@sonataindia.com), Website: [www.sonataindia.com](http://www.sonataindia.com)

Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286

NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/06

Date: April 12, 2024

Scrip Code: 949876

Company Code: 10494

To,  
The Manager  
Listing Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400 001

**Sub:** Intimation under Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") for fixing record date for the purposes of premature redemption of non-convertible debentures ("NCDs") issued by Sonata Finance Private Limited ("Company")

Dear Sir / Madam,

Pursuant to disclosures made by the Company under Regulation 50 and Regulation 51 of the SEBI LODR and pursuant to the approval received by the board of directors of the Company and subject to the consent of the NCD holders and the debenture trustee, as the case may be, of the Company, the Company has decided to exercise a premature redemption of the NCDs issued by the Company.

Pursuant to Regulation 60(2) of the SEBI LODR, we hereby intimate you that the record date for the purposes of the proposed premature redemption of the NCDs is detailed below:

ISIN	NAME OF ALLOTTEE	DATE OF ALLOTMENT	NO. OF NCDS ALLOTTED	SCRIPT ID / SCRIPT CODE	OUTSTANDING PRINCIPAL AMOUNT (IN INR)	ORIGINAL MATURITY DATE	RECORD DATE
INE509M07279	NORTHERN ARC INCOME BUILDER FUND (SERIES II)	NOV 22, 2021	250	973590	25,00,00,000	OCT 31, 2024	27 April, 2024
INE509M07287	BLUEORCHARD MICROFINANCE FUND	NOV 30, 2021	400	973619	40,00,00,000	OCT 30, 2024	27 April, 2024
	JAPAN ASEAN WOMEN EMPOWERMENT FUND	NOV 30, 2021	400		40,00,00,000	OCT 30, 2024	27 April, 2024
INE509M07295	BLUEORCHARD MICROFINANCE FUND	DEC 10, 2021	400	973643	40,00,00,000	DEC 10, 2026	27 April, 2024
INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND-VRR INR	DEC 23, 2021	375	973670	37,50,00,000	DEC 23, 2024	27 April, 2024
	NORTHERN ARC CAPITAL LIMITED		225		22,50,00,000		27 April, 2024
	OTHER RETAIL INVESTORS		DEMAT TRANSFER		150		15,00,00,000
INE509M07311	COVID-19 EMERGING AND	JULY 28,	380	974084	38,00,00,000	JULY 28,	27 April,



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	FRONTIER MARKETS MSME SUPPORT FUND SCSP SICAV-RAIF-GLOBAL INVEST	2022					2027	2024
INE509M07345	JAPAN ASEAN WOMEN EMPOWERMENT FUND	SEPT 19, 2022	380	974203	38,00,00,000	SEPT 17, 2027	27 April, 2024	

We would also like to inform you that the Company will be processing the prepayment amount to the NCD holders on May 15, 2024.

You are requested to take the above information on record.

Yours faithfully,

**For Sonata Finance Private Limited**

**Anjali M. Siddiqui**  
Company Secretary  
Membership No. F12612

cc:  
*Catalyst Trusteeship Limited (Debenture Trustee)*