

II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow – 226026, Uttar Pradesh, India

Email: info@sonataindia.com, Website: www.sonataindia.com

Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/016

Date: May 16, 2024

Scrip Code: 973590 Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

<u>Subject:</u> Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest and principal payments within the prepayment timeline as informed to the exchange vide our intimation dated April 12, 2024:

- a. Whether Interest payment/ redemption payment made: Yes (Full and final payment upon Premature Redemption)
- b. Details of interest payments:

Sl.	Particulars	Details
No.		
1.	ISIN	INE509M07279
2.	Issue size	Rs. 25,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 9,74,72,500/-
4.	Frequency	Bullet payment at maturity
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	27/04/2024
8.	Due date for interest payment	15/05/2024
9.	Actual date for interest payment	15/05/2024
10.	Amount of interest paid	Rs. 8,77,25,250/-
		(net off taxes)
11.	Date of last interest payment	NA
12.	Reason for non-payment/ delay in payment	NA
13	UTR for Interest Payment:	UBINH24136614774

Anjali Manwani Siddiqui Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:07:05 +05'30'



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Details of Redemption Payment:

Sl. No.	Particulars	Details
1.	ISIN	INE509M07279
2.	Type of redemption (full/ partial)	Full and Final Redemption
3.	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basisb. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity,buyback, conversion, others (if any))	Premature redemption
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	250
9.	Due date for redemption/ maturity	Due date of redemption as per the executed Placement Memorandum: 31/10/2024 Due date for pre-mature redemption: 15/05/2024
10.	Actual date for redemption (DD/MM/YYYY)	15/05/2024
11.	Amount redeemed	Rs. 25,00,00,000/-
12.	Outstanding amount (Rs.)	Nil
14.	UTR for Principal Payment:	UBINH24136614774

Please take the same in your records.

For Sonata Finance Private Limited

Siddiqui

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:07:20 +05'30'

Anjali M. Siddiqui **Company Secretary** Membership No. F12612

- 1. Catalyst Trusteeship Limited (Debenture Trustee)
- 2. Acuite Ratings & Research Limited (Credit Rating Agency)



II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow – 226026, Uttar Pradesh, India

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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/017

Date: May 16, 2024

Scrip Code: 973619 Company Code: 10494

To,

The Manager Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

<u>Subject:</u> Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest and principal payments within the prepayment timeline as informed to the exchange vide our intimation dated April 12, 2024:

a. Whether Interest payment/ redemption payment made: Yes (Full and final payment upon Premature Redemption)

b. Details of interest payments:

Sl. No.	Particulars	Details
1.	ISIN	INE509M07287
2.	Issue size	
	a. BlueOrchard Microfinance Fund	Rs. 40,00,00,000/-
	b. JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	Rs. 40,00,00,000/-
3.	Interest Amount to be paid on due date	
	a. BlueOrchard Microfinance Fund	Rs.2,74,99,361.10/-
	b. JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	Rs.2,74,99,361.10/-
4.	Frequency	Half -Yearly
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	27/04/2024
8.	Due date for interest payment	15/05/2024
9.	Actual date for interest payment	15/05/2024
10.	Amount of interest paid	
	BlueOrchard Microfinance Fund	Rs. 2,14,93,500.63/-
		(net off taxes)
	JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	Rs. 2,14,93,500.63/-
		(net off taxes)
11	Date of last interest payment	
	BlueOrchard Microfinance Fund	29/11/2023
	JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	30/11/2023
12	Reason for non-payment/ delay in payment	NA
13	UTR for Interest Payment:	
	a. BlueOrchard Microfinance Fund	UBINH24136614872
	b. JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	UBINH24136615418

Anjali Manwani Siddiqui Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:11:27 +05'30'



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

c. Details of Redemption Payment:

CI NI~	Details of Redemption Payment:	Dotoile
Sl. No.	Particulars	Details
1.	ISIN	INE509M07287
2.	Type of redemption (full/ partial)	Full and Final Redemption
3.	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity,	Premature redemption
	buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	
	a. BlueOrchard Microfinance Fund	400
	b. JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	400
9.	Due date for redemption/ maturity	Due date of redemption as per the executed Placement Memorandum: 30/10/2024 Due date for pre-mature
		redemption: 15/05/2024
10.	Actual date for redemption (DD/MM/YYYY)	15/05/2024
11.	Amount redeemed	
	a. BlueOrchard Microfinance Fund	Rs. 40,00,00,000/-
	b. JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	Rs. 40,00,00,000/-
12.	Outstanding amount (Rs.)	Nil
14.	UTR for Principal Payment:	
	a. BlueOrchard Microfinance Fund	UBINH24136614872
	b. JAPAN ASEAN Women Empowerment Fund SA, SICAVSIF	UBINH24136615418

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:11:42 +05'30'

Anjali M. Siddiqui Company Secretary Membership No. F12612

- 1. Catalyst Trusteeship Limited (Debenture Trustee)
- 2. Acuite Ratings & Research Limited (Credit Rating Agency)



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/018

Date: May 16, 2024

Scrip Code: 973643 Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

<u>Subject:</u> Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest and principal payments within the prepayment timeline as informed to the exchange vide our intimation dated April 12, 2024:

- a. Whether Interest payment/ redemption payment made: Yes (Full and final payment upon Premature Redemption)
- b. Details of interest payments:

Sl.	Particulars	Details
No.		
1.	ISIN	INE509M07295
2.	Issue size	Rs. 40,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 2,58,49,047.72/-
4.	Frequency	Half-yearly
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	27/04/2024
8.	Due date for interest payment	15/05/2024
9.	Actual date for interest payment	15/05/2024
10.	Amount of interest paid	Rs. 2,02,03,615.70/-
		(net off taxes)
11.	Date of last interest payment	08/12/2023
12.	Reason for non-payment/ delay in payment	NA
13	UTR for Interest Payment:	UBINH24136614488

Anjali Manwani Siddiqui Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:16:19 +05'30'



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Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Details of Redemption Payment:

Sl. No.	Particulars	Details
1.	ISIN	INE509M07295
2.	Type of redemption (full/ partial)	Full and Final Redemption
3.	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basisb. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity,buyback, conversion, others (if any))	Premature redemption
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	400
9.	Due date for redemption/ maturity	Due date of redemption as per the executed Placement Memorandum: 10/12/2026 Due date for pre-mature redemption: 15/05/2024
10.	Actual date for redemption (DD/MM/YYYY)	15/05/2024
11.	Amount redeemed	Rs. 40,00,00,000/-
12.	Outstanding amount (Rs.)	Nil
14.	UTR for Principal Payment:	UBINH24136614488

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:16:33 +05'30'

Anjali M. Siddiqui **Company Secretary** Membership No. F12612

- 1. Catalyst Trusteeship Limited (Debenture Trustee)
- 2. India Ratings & Research Limited (Credit Rating Agency)



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/019

Date: May 16, 2024

Scrip Code: 974203 Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

<u>Subject:</u> Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest and principal payments within the prepayment timeline as informed to the exchange vide our intimation dated April 12, 2024:

- a. Whether Interest payment/ redemption payment made: Yes (Full and final payment upon Premature Redemption)
 - b. Details of interest payments:

Sl.	Particulars	Details
No.		
1	ISIN	INE509M07345
2	Issue size	Rs. 38,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 93,05,758.26/-
4	Frequency	Half-Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	
7	Interest payment record date	27/04/2024
8	Due date for interest payment	15/05/2024
9	Actual date for interest payment	15/05/2024
10	Amount of interest paid	Rs.72,73,380.66/-
		(net off taxes)
11	Date of last interest payment	16/03/2024
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment:	UBINH24136614493

Anjali Manwani Siddiqui Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:20:59 +05'30'



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Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

c. Details of Redemption Payment:

Sl. No.	Particulars	Details
1	ISIN	INE509M07345
2	Type of redemption (full/ partial)	Full and Final Redemption
3	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basisb. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature Redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	380
9	Due date for redemption/ maturity	Due date of redemption as per the executed Placement Memorandum: 19/09/2027 Due date for pre-mature redemption:
		15/05/2024
10	Actual date for redemption (DD/MM/YYYY)	15/05/2024
11	Amount redeemed	Rs. 38,00,00,000/-
12	Outstanding amount (Rs.)	NIL
14	UTR for Principal Payment:	UBINH24136614493

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:21:13 +05'30'

Anjali M. Siddiqui Company Secretary Membership No. F12612

- 1. Catalyst Trusteeship Limited (Debenture Trustee)
- 2. India Ratings and Research Limited (Credit Rating Agency)



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/020

Date: May 16, 2024

Scrip Code: 974084 Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

<u>Subject:</u> Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest and principal payments within the prepayment timeline as informed to the exchange vide our intimation dated April 12, 2024:

- a. Whether Interest payment/ redemption payment made: Yes (Full and final payment upon Premature Redemption)
 - b. Details of interest payments:

Sl.	Particulars	Details
No.		
1	ISIN	INE509M07311
2	Issue size	Rs. 38,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 1,78,97,361.46/-
4	Frequency	Half-Yearly
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	27/04/2024
8	Due date for interest payment	15/05/2024
9	Actual date for interest payment	15/05/2024
10	Amount of interest paid	Rs. 1,37,27,992.13/-
		(net off taxes)
11	Date of last interest payment	24/01/2024
12	Reason for non-payment/ delay in payment	NA
13	UTR for Interest Payment:	UBINH24136614998

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:23:58 +05'30'



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Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

c. Details of Redemption Payment:

Sl. No.	Particulars	Details
1	ISIN	INE509M07311
2	Type of redemption (full/ partial)	Full and Final Redemption
3	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basisb. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Premature Redemption
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	380
9	Due date for redemption/ maturity	Due date of redemption as per the executed Placement Memorandum: 28/07/2027 Due date for pre-mature redemption: 15/05/2024
10	Actual date for redemption (DD/MM/YYYY)	15/05/2024
11	Amount redeemed	Rs. 38,00,00,000/-
12	Outstanding amount (Rs.)	NIL
14	UTR for Principal Payment:	UBINH24136614998

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 12:24:13 +05'30'

Anjali M. Siddiqui Company Secretary Membership No. F12612

- 1. Catalyst Trusteeship Limited (Debenture Trustee)
- 2. India Ratings and Research Limited (Credit Rating Agency)



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

Ref: SEBI/BSE/2024-25/021

Date: May 16, 2024

Scrip Code: 973670 Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

<u>Subject:</u> Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations")

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following interest and principal payments within the prepayment timeline as informed to the exchange vide our intimation dated April 12, 2024:

a. Whether Interest payment/redemption payment made: Yes (Full and final payment upon Premature Redemption)

b. Details of interest payments:

Sl.	Particulars	Details
No.		
1.	ISIN	INE509M07303
2.	Issue size	Rs. 75,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 1,36,29,300.65/-
4.	Frequency	Quarterly
5.	Change in frequency of payment (if any)	NA
6.	Details of such change	NA
7.	Interest payment record date	27/04/2024
8.	Due date for interest payment	15/05/2024
9.	Actual date for interest payment	15/05/2024
10.	Amount of interest paid	Rs. 1,14,58,412.23/-
		(net off taxes)
11.	Date of last interest payment	20/03/2024
12.	Reason for non-payment/ delay in payment	NA
13	UTR for Interest Payment:	Please refer to Annexure-1

Anjali Manwani Siddiqui Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 (14:58:57 +05'30')



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

c. Details of Redemption Payment:

Sl. No.	Particulars	Details
1.	ISIN	INE509M07303
2.	Type of redemption (full/ partial)	Full and Final Redemption
3.	If partial redemption, then	
	a. By face value redemption	NA
	b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basisb. Pro-rata basis	NA
5.	Reason for redemption (call, put, premature redemption, maturity,buyback, conversion, others (if any))	Premature redemption
6.	Redemption date due to put option (if any)	NA
7.	Redemption date due to call option (if any)	NA
8.	Quantity redeemed (no. of NCDs)	750
9.	Due date for redemption/ maturity	Due date of redemption as per the executed Placement Memorandum: 23/12/2024 Due date for pre-mature redemption: 15/05/2024
10.	Actual date for redemption (DD/MM/YYYY)	15/05/2024
11.	Amount redeemed	Rs. 75,00,00,000/-
12.	Outstanding amount (Rs.)	Nil
14.	UTR for Principal Payment:	Please refer to Annexure-1

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani Siddiqui Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 14:59:09 +05'30'

Anjali M. Siddiqui Company Secretary Membership No. F12612

- 1. Catalyst Trusteeship Limited (Debenture Trustee)
- 2. India Ratings and Research Limited (Credit Rating Agency)



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CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

ANNEXURE-1

REPAYMENT DETAILS TO DEBENTURE HOLDERS UNDER ISIN INE509M07303

S.No.	Names of Debenture Holders	Amount of Interest paid	Amount of Principal	UTR
		(net off taxes)	paid	
1.	NORTHERN ARC CAPITAL LIMITED	36,74,877.14	22,50,00,000	UBINH24136606391
2.	DWM INCOME FUNDS S C A SICAV	53,33,616.99	37,50,00,000	UBINH24136614826
	SIF - THE TRILL IMPACT-DWM SDGS			
	CREDIT FUND-VRR INR			
3.	NAFEESA KHAN	16,334	10,00,000	UBINH24136605871
4.	KAWAL AJAI VERMA	16,334	10,00,000	UBINH24136604593
5.	V. RANGANATHAN	48,999	30,00,000	UBINH24136607830
6.	HETAL SONPAL	3,26,656	2,00,00,000	UBINH24136604463
7.	ZUBEEN MEHROTRA	16,334	10,00,000	UBINH24136606405
8.	MANOJ DHUPELIA	81,665	50,00,000	UBINH24136606433
9.	DEBAPRASAD BHATTACHARYYA	16,334	10,00,000	UBINH24136604725
10.	SHAMPA BHATTACHARYYA	16,334	10,00,000	UBINH24136605581
11.	KUCHIMANCHI VENKATA SANJANA	32,666	20,00,000	UBINH24136605968
12.	SANDEEP KUMAR KATIYAR	16,334	10,00,000	UBINH24136607689
13.	V M SALGAOCAR AND BROTHER	16,33,279	10,00,00,000	UBINH24136604426
	PRIVATE LIMITED			
14.	ZAINAB ASIF MOONIM	16,334	10,00,000	UBINH24136604530
15.	AMBRISH DHUPELIA	81,665	50,00,000	UBINH24136608030
16.	PREETI BAGLA	16,334	10,00,000	UBINH24136607503
17.	MANOHARAN SASHIREKHA	16,334	10,00,000	UBINH24136611096
18.	SHIKHA RAHUL KHANDELWAL	16,334	10,00,000	UBINH24136607741
19.	HD VENTURES LLP	65,331	40,00,000	UBINH24136611722
20.	ROBIN BHANWARLAL AGARWAL	16,334	10,00,000	UBINH24136607772

For Sonata Finance Private Limited

Anjali Manwani Digitally signed by Anjali Manwani Siddiqui Date: 2024.05.16 14:59:19 +05'30'

Anjali M. Siddiqui **Company Secretary** Membership No. F12612



II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar, Lucknow - 226026, Uttar Pradesh, India

Email: info@sonataindia.com, Website: www.sonataindia.com

Date: May 16, 2024

Ph.: +91-522-2334900, Toll Free: 1800-2100-102

CIN: U65921UP1995PTC035286 NBFC MFI Regn. No.: B-12.00445

To, Catalyst Trusteeship Limited Unit No-901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai-400013

Subject: Intimation of Principal and Interest Payment towards unlisted Non- Convertible Debentures ("NCD")

Dear Sir,

Please take reference to our notice bearing reference no. SEBI/BSE/2024-25/07 dated April 12, 2024 intimating for the prepayment of non-convertible debentures ("NCDs") issued by the Company in accordance with the terms and conditions of the debenture trust deed dated December 13, 2022.

Accordingly, we certify that the company had made the full and final payment of outstanding principal and accrued interest upon premature redemption of NCDs on May 15, 2024 as per the details herein below:

ISIN No.	Beneficiary	Due Date	Payment Date	Amount of Interest (net of withholding taxes)	Principal Amount Redeemed	Reference No.
INE509M07352	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund	Due date of redemption as the executed Offer letter: 22/12/2025 Due date of redemption, on pre- mature redemption: 15/05/2024	15/05/2024	67,62,295.08/-	Rs. 40,00,00,000/-	UBINH24136614839

Please take the same in your records.

For Sonata Finance Private Limited

Anjali Manwani Siddiqui Siddiqui

Digitally signed by Anjali Date: 2024.05.16 15:30:16 +05'30'

Anjali M. Siddiqui **Company Secretary** Membership No. F12612