

DETAILS OF NON- CONVERTIBLE DEBT SECURITIES AND CREDIT RATINGS

SR.	ISIN	Debenture Holders	Nomenclature of Debentures	Issue Size	Credit Ratings
1	INE509M07170	IFMR FImpact Medium Term Opportunities Fund	200 senior, secured, rated, transferable, Unlisted, Redeemable Non Convertible Debentures	₹ 200,000,000.00	ICRA BBB+/ Stable
2	INE509M07246	Japan Asean Women Empowerment Fund	220 SECURED RATED LISTED SENIOR TRANSFERABLE REDEEMABLE NON-CONVERTIBLE TAXABLE DEBENTURES	₹ 220,000,000.00	ACUITE BBB+/ Stable
3	INE509M07253	Microfinance Initiative for Asia (MIFA) Debt Fund	300 SECURED RATED LISTED TRANSFERABLE REDEEMABLE NON-CONVERTIBLE TAXABLE DEBENTURES	₹ 300,000,000.00	ACUITE BBB+/ Stable
4	INE509M07279	Northern Arc Income Builder Trust (Series II)	250 Rated, Secured, Taxable, Listed, Redeemable, Principal Protected Market Linked Non -Convertible Debentures	₹ 250,000,000.00	ACUITE PP-MLD BBB+/ Stable
5	INE509M07261	Northern Arc Money Market Trust with Northern Arc Money Market Alpha	200 Rated, Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures	₹ 200,000,000.00	ACUITE BBB+/ Stable
6	INE509M07287	BlueOrchard Microfinance Fund	11.7702% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.	₹ 400,000,000.00	ACUITE BBB+/ Stable
		JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF		₹ 400,000,000.00	ACUITE BBB+/ Stable
7	INE509M07295	BlueOrchard Microfinance Fund	11.7702% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.	₹ 400,000,000.00	IND BBB+/ Stable
8	INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	12.3% SECURED UNSUBORDINATED RATED LISTED NON CONVERTIBLE DEBENTURE	₹ 375,000,000.00	IND BBB+/ Stable
		Northern Arc Capital Limited		₹ 375,000,000.00	
9	INE509M07311	Covid-19 Emerging and Frontier Markets MSME Support Fund SCSp SICAV-RAIF (Global Invest sub-fund) represented by BlueOrchard Invest S.à r.l which is a sub-fund of the Covid-19 Emerging and Frontier Markets MSME Support Fund	12.2428% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE	₹ 380,000,000.00	IND BBB+/ Stable
10	INE509M07329	Northern Arc India Impact Trust	12.50% Rated secured unlisted redeemable transferable NCD	₹ 250,000,000.00	IND BBB+/ Stable
11	INE509M07337	Northern Arc Money Market Alpha Trust	12.5% Secured, Taxable, Listed, Redeemable, Non-Convertible Debentures	₹ 200,000,000.00	IND BBB+/ Stable
12	INE509M07188	Stichting Juridisch Eigenaar Actiam Institutional Microfinance Fund III (AFIF)	210 Secured, Unrated, Redeemable, Non Convertible Debentures	₹ 210,000,000.00	Unrated
13	-	Global Access Fund LLP (formerly Watercredit Investment Fund 1, LLC)	159 secured, unrated, unlisted, redeemable non convertible debentures	₹ 159,000,000.00	Unrated